

# Xtrackers II

Investment Company with Variable Capital  
Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg  
R.C.S. Luxembourg B-124 284  
(the "**Company**")

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## IMPORTANT NOTICE TO THE SHAREHOLDERS OF

Xtrackers II iTraxx Crossover Short Daily Swap UCITS ETF (ISIN: LU0321462870)  
Xtrackers II iTraxx Crossover Swap UCITS ETF (ISIN: LU0290359032)  
Xtrackers II iTraxx Europe Swap UCITS ETF (ISIN: LU0290358653)  
(each a "**Sub-Fund**" and together the "**Sub-Funds**")

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Luxembourg, 24 September 2021

Dear Shareholder,

The board of directors of the Company (the "**Board of Directors**") hereby informs the shareholders of the Sub-Funds about certain changes to the Sub-Funds as outlined below.

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus of the Company (the "**Prospectus**"), unless the context otherwise requires.

The Euro Over Night Index Average ("**EONIA**") administrator, European Money Markets Institute, announced that it will stop publishing the EONIA on 3 January 2022. The European Central Bank's working group on euro risk-free rates recommended that the Euro short term rate ("**€STR**") replaces the EONIA as the Euro risk-free rate.

The performance of each Reference Index of the Sub-Funds is a function of several factors. One of these factors is the amount of interest accruing each day at an overnight refinancing rate for the cash positions.

As a result of the abovementioned decommissioning of EONIA, the Index Administrator of the Reference Index of the Sub-Funds (as set out in the table below) replaced EONIA with €STR flat (i.e. no additional spread) in the methodology of the Reference Index of each Sub-Fund as of 14 June 2021:

<b>Sub-Fund</b>	<b>Index Administrator</b>	<b>Reference Index</b>
Xtrackers II iTraxx Crossover Short Daily Swap UCITS ETF	IHS Markit Benchmark Administration Limited	Markit iTraxx <sup>®</sup> Crossover 5-year Short TOTAL RETURN INDEX
Xtrackers II iTraxx Crossover Swap UCITS ETF	IHS Markit Benchmark Administration Limited	Markit iTraxx <sup>®</sup> Crossover 5-year TOTAL RETURN INDEX
Xtrackers II iTraxx Europe Swap UCITS ETF	IHS Markit Benchmark Administration Limited	Markit iTraxx <sup>®</sup> Europe 5-year TOTAL RETURN INDEX

The references to EONIA in each relevant Product Annex will be updated as soon as reasonably practicable.

For the avoidance of doubt, the replacement of EONIA with €STR flat is not a material change to the Reference Index of each Sub-Fund. The Reference Index of each Sub-Fund will continue to provide the same credit exposures and will still feature an overnight refinancing rate.

For the avoidance of doubt, the Sub-Funds' names, investment objectives, risk profiles and fees will remain unchanged.

### **General Information**

Copies of the revised version of the Prospectus reflecting the changes will be made available on the Company's website ([www.Xtrackers.com](http://www.Xtrackers.com)) and copies thereof may be obtained on request, free of charge, at the registered office of the Company or the offices of the foreign representatives of the Company, once available.

This notice is for information purposes only. Shareholders are not required to take any action.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal adviser, accountant or other independent financial advisor.

Further information in relation to the changes set out herein may be obtained from the offices of foreign representatives or by sending an email to [Xtrackers@dws.com](mailto:Xtrackers@dws.com).

### **Xtrackers II**

The Board of Directors

### **Contact information**

Xtrackers II

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