

# Xtrackers ETC plc

*a public company limited by shares incorporated under the laws of Ireland with registered number 627079, having its registered address at Fourth Floor, 3 George's Dock, IFSC, Dublin 1, Ireland*

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## IMPORTANT NOTICE TO SECURITYHOLDERS

of the following Securities issued under DB ETC plc's Secured ETC Precious Metal Linked Securities Programme: Series 1 Xtrackers Physical Gold ETC Securities due 2060 (ISIN: GB00B5840F36), Series 2 Xtrackers Physical Gold EUR Hedged ETC Securities due 2060 (ISIN: DE000A1EK0G3), Series 3 Xtrackers Physical Silver ETC Securities due 2060 (ISIN: GB00B57Y9462), Series 4 Xtrackers Physical Silver EUR Hedged ETC Securities due 2060 (ISIN: DE000A1EK0J7), Series 5 Xtrackers Physical Platinum ETC Securities due 2060 (ISIN: GB00B57GJC05), Series 6 Xtrackers Physical Platinum EUR Hedged ETC Securities due 2060 (ISIN: DE000A1EK0H1), Series 9 Xtrackers Physical Gold ETC (EUR) Securities due 2060 (ISIN: DE000A1E0HR8), Series 10 Xtrackers Physical Silver ETC (EUR) Securities due 2060 (ISIN: DE000A1E0HS6) and Series 13 Xtrackers Physical Gold GBP Hedged ETC Securities due 2061 (ISIN: GB00B68FL050)

(each a "Series" and together the "Securities")

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26 April 2021

Dear Securityholder,

This announcement is being made by Xtrackers ETC plc ("We").

We hereby refer to (i) the Exchange Offer Memorandum dated 25 March 2021 (the "EOM") whereby Xtrackers ETC plc invited holders of each Series of the Securities to exchange their Securities for a specified series of Xtrackers ETC plc's ETC Securities issued under Xtrackers ETC plc's Secured Xtrackers ETC Precious Metal Linked Securities Programme and (ii) the UK Exchange Offer Memorandum dated 25 March 2021 (the "UKEOM" and together with the Exchange Offer Memorandum, the "Exchange Offer Memoranda") whereby Xtrackers invited the Holders of Existing DB ETC Securities who are in the United Kingdom to participate in the Exchange Offers on similar terms to those set out in the EOM as such terms are set out in the UKEOM.

Each invitation to exchange Existing DB ETC Securities into a specified series of New Xtrackers ETC Securities being an "Exchange Offer" and together, the "Exchange Offers".

The Exchange Offers expired on 23 April 2021.

As required pursuant to "Announcement of Results" under "Expected Timetable of Events" in the Exchange Offer Memorandum:

- (1) We hereby confirm that Xtrackers ETC plc has decided to accept all valid offers of Existing DB ETC Securities for exchange pursuant to the Exchange Offers including those under the UK Exchange Offer Memorandum; and

(2) please find below the final aggregate amount of Securities accepted for exchange for each Series.

<b>Series</b>	<b>Aggregate Amount of Securities Accepted for Exchange</b>
Series 1 Xtrackers Physical Gold ETC Securities due 2060 (ISIN: GB00B5840F36)	2,504,172
Series 2 Xtrackers Physical Gold EUR Hedged ETC Securities due 2060 (ISIN: DE000A1EK0G3)	2,634,101
Series 3 Xtrackers Physical Silver ETC Securities due 2060 (ISIN: GB00B57Y9462)	53,516
Series 4 Xtrackers Physical Silver EUR Hedged ETC Securities due 2060 (ISIN: DE000A1EK0J7)	144,370
Series 5 Xtrackers Physical Platinum ETC Securities due 2060 (ISIN: GB00B57GJC05)	22,138
Series 6 Xtrackers Physical Platinum EUR Hedged ETC Securities due 2060 (ISIN: DE000A1EK0H1)	123,362
Series 9 Xtrackers Physical Gold ETC (EUR) Securities due 2060 (ISIN: DE000A1E0HR8)	2,244,351
Series 10 Xtrackers Physical Silver ETC (EUR) Securities due 2060 (ISIN: DE000A1E0HS6)	325,108
Series 13 Xtrackers Physical Gold GBP Hedged ETC Securities due 2061 (ISIN: GB00B68FL050)	435,700

We expect to publish the Sizing Announcement on 27 April 2021.

All capitalised terms used in this announcement but not defined shall have the meaning given to them in the Exchange Offer Memorandum.

Securityholders with queries relating to this notice may address them to the following email: [Xtrackers@dws.com](mailto:Xtrackers@dws.com).

### **Important Information**

This announcement must be read in conjunction with (i) the UKEOM by Holders located in the United Kingdom; and (ii) the EOM by other Holders.

The distribution of this announcement and other information in connection with any offer of securities and/or the solicitation of offers for securities in certain jurisdictions may be restricted by law and persons who come into possession of this announcement or any document or other information referred to herein are required by the Original Issuer, Xtrackers, DWS International GmbH (the "Information Agent"), Idexis Limited (the "Exchange Agent") and Computershare Investor Services PLC (the "CREST Receiving Agent") to inform themselves about and to observe any such restrictions. This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase or sell the Existing DB ETC Securities and/or New Xtrackers ETC Securities, as applicable. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by each of the Original Issuer, Xtrackers and DWS International GmbH to inform themselves about, and to observe, any such restrictions.

This announcement is released by Xtrackers ETC plc and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of (i) MAR; and (ii) the MAR as it forms part of retained EU law as defined in the European Union (Withdrawal) Act 2018, encompassing information relating to Exchange Offers, as described above.

For the purposes of (i) MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055 (the “Implementing Regulation”); and (ii) UK MAR and Article 2 of Implementing Regulation as it forms part of retained EU law as defined in the European Union (Withdrawal) Act 2018, this announcement is made by Claudio Borza, as a Director of Xtrackers ETC plc.

**Xtrackers ETC plc**