

Xtrackers ETC plc

*a public company limited by shares incorporated under the laws of Ireland with registered number 627079, having its registered address at Fourth Floor, 3 George's Dock, IFSC, Dublin 1, Ireland
(the "Issuer")*

Xtrackers ETC plc Exchange Offer

Information for Italian Investors

16 April 2021

The Issuer has been notified that some Italian investors may have inadvertently received an announcement and/or information regarding an exchange offer which has been made by the Issuer in some European countries, despite and notwithstanding (i) the distribution restrictions and the restrictions to the availability of the exchange offer in the Republic of Italy as clearly set out in the offering documentation (ii) the fact that no action has been taken in relation to the exchange offer by the Issuer and/or DWS in the Republic of Italy and (iii) no offer, advertisement, marketing or invitation to sell or buy any of the involved securities has been made by the Issuer and/or DWS in the Republic of Italy.

The Issuer intends to clarify that the decision not to include Italy (together with certain other EU member states) in the group of countries where the exchange offer is being made is due to the different legal and regulatory frameworks for this kind of transaction in each EU jurisdiction and the need to complete the exchange offer in an efficient and timely manner.

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