

Official Notice

Not for release outside of Switzerland

Title: Exchange Traded Products of Xtrackers Digital Markets ETC AG – Proposed amendments to Series 1 and Series 2

Valor Number: 131573225
ISIN: CH1315732250
Ticker Symbol: XXBT

and

Valor Number: 131573226
ISIN: CH1315732268
Ticker Symbol: XETH

(each a “Series”)

NOTICE TO SECURITYHOLDERS

Xtrackers Digital Markets ETC AG (the “Issuer”)

*(incorporated and registered in Switzerland, with
registered number CHE- 224.432.590)
LEI: 529900WIXTJRV6RK4G26*

Exchange Traded Products Issuance Programme

Series 1 Xtrackers Galaxy Physical Bitcoin ETC Securities (ISIN: CH1315732250)
Series 2 Xtrackers Galaxy Physical Ethereum ETC Securities (ISIN: CH1315732268)

The Issuer is Xtrackers Digital Markets ETC AG, a stock corporation under the laws of Switzerland. It has its registered office and address at c/o Vistra Zürich AG, Talstrasse 83, 8001 Zürich, Switzerland.

Unless otherwise defined in this notice (hereafter, this “Notice”), terms defined in the Conditions (as defined in the Constituting Document dated 25 March 2024 in respect of each Series) shall have the same meaning when used in this Notice.

The Issuer is undertaking its annual update of the Base Prospectus and is simultaneously making updates to the Base Prospectus and certain programme level documents to, among other things, permit the issue of Securities which are linked to an index referencing different types of Crypto Assets (the “Programme Update”). The Programme Update is expected to occur on or around 13 March 2026. In connection with the Programme Update, the Issuer proposes to enter into a supplemental constituting document in respect of each Series on or around 13 March 2026 with the relevant Transaction Parties (each, a “Supplemental Constituting Document”) to amend the Conditions, the Trust Deed and the Series Agency Agreements for each Series, such that the Conditions, the Trust Deed and the Series Agency Agreements for each Series shall be deemed to be on the terms of the corresponding programme level master versions prepared in connection with the Programme Update (the “Amendments”).

NOTICE IS HEREBY GIVEN to the Securityholders of each Series that the Issuer proposes to make the Amendments pursuant to the Supplemental Constituting Document in respect of each Series and that such Amendments shall be made without Securityholder consent in accordance with the Trust Deed and the Conditions for each Series.

The Amendments to each Series are expected to take effect on or around 13 March 2026.

The Issuer intends to publish a subsequent notice to the Securityholders of each Series on or around 13 March 2026, which will confirm that the Amendments to each Series have been made and will include a hyperlink to where the updated Base Prospectus (including the updated Conditions) can be accessed.

This Notice is given by the Issuer.

For further information contact:

Xtrackers Digital Markets ETC AG

c/o Vistra Zürich AG
Talstrasse 83
8001 Zürich, Switzerland

For the attention of: The Directors
Telephone: +49 (69) 910 30549

Authorized Representative: Homburger AG
Person: Dr. Benjamin Leisinger
Phone: 043 222 10 00
Fax: 043 222 15 00
E-Mail: benjamin.leisinger@homburger.ch

Date of publication:

06 March 2026

* * *

This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of Xtrackers Digital Markets ETC AG.

This document and the information contained herein is not for publication or distribution into the United States of America and should not be distributed or otherwise transmitted into the United States or to U.S. persons (as defined in the U.S. Securities Act of 1933, as amended (the “**Securities Act**”)) or publications with a general circulation in the United States. This document does not constitute an offer or invitation to subscribe for or to purchase any securities in the United States of America. The securities referred to herein have not been and will not be registered under the Securities Act or the laws of any state and may not be offered or sold in the United States of America absent registration or an exemption from registration under Securities Act. There will be no public offering of the securities in the United States of America.

The products are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes (“**CISA**”), as amended, and are not licensed thereunder. Therefore, the products are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA. Accordingly, investors do not have the benefit of the specific investor protection provided under the CISA.