

# Xtrackers II

*Investment Company with Variable Capital*  
*(société d'investissement à capital variable)*  
Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg  
R.C.S. Luxembourg B-124.284  
(the "Company")

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## Important Notice Dividend Announcement

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8 June 2020

We refer the notice dated 20 April 2020 which stated the Company held its annual general meeting on 17 April 2020 in Luxembourg (the "AGM") and the resolution on allocation of the results for the financial year ended 31 December 2019 was duly passed. The notice informed Shareholders that the sub-funds and the share classes listed herewith generated income in the financial year ended 31 December 2019. However, in light of recent developments in relation to COVID-19, a decision was taken by the Board of Directors of the Company to propose a zero dividend at the AGM and declare an interim 2020 dividend (based on income from 2019) at a later time in 2020 to avoid the liquidation of assets in the current adverse market.

Further to that notice the Board of Directors of the Company wishes to inform the Shareholders that an interim dividend per share for the following share classes and sub-funds of the Company will be paid.

Please note the following dates which apply to all of the below:

Ex-dividend date: 17 June 2020

Record date: 18 June 2020

Payment date: 22 June 2020

| Sub-Fund              | Xtrackers II US Treasuries UCITS ETF |
|-----------------------|--------------------------------------|
| Share Class           | 1D                                   |
| Denomination Currency | USD                                  |
| Amount/Share (gross)  | 2.5811                               |
| ISIN Code             | LU0429459356                         |

| Sub-Fund              | Xtrackers II US Treasuries UCITS ETF |
|-----------------------|--------------------------------------|
| Share Class           | 2D - EUR Hedged                      |
| Denomination Currency | EUR                                  |
| Amount/Share (gross)  | 2.3076                               |
| ISIN Code             | LU1399300455                         |

| Sub-Fund              | Xtrackers II US Treasuries 1-3 UCITS ETF |
|-----------------------|--|
| Share Class           | 1D                                       |
| Denomination Currency | USD                                      |
| Amount/Share (gross)  | 4.2047                                   |
| ISIN Code             | LU0429458895                             |

| Sub-Fund              | Xtrackers II ESG EUR Corporate Bond UCITS ETF |
|-----------------------|---|
| Share Class           | 1D  |
| Denomination Currency | EUR   |
| Amount/Share (gross)  | 0.6950  |
| ISIN Code             | LU0484968812                                  |

| Sub-Fund              | Xtrackers II Eurozone Government Bond UCITS ETF |
|-----------------------|---|
| Share Class           | 1D  |
| Denomination Currency | EUR   |
| Amount/Share (gross)  | 0.6589  |
| ISIN Code             | LU0643975591                                    |

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| <b>Sub-Fund</b>       | <b>Xtrackers II Eurozone Government Bond 3-5 UCITS ETF</b> |
| Share Class           | 1D   |
| Denomination Currency | EUR  |
| Amount/Share (gross)  | 0.7696   |
| ISIN Code             | LU0614173895   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II Global Government Bond UCITS ETF</b> |
| Share Class           | 1D – EUR Hedged                                      |
| Denomination Currency | EUR  |
| Amount/Share (gross)  | 2.2827   |
| ISIN Code             | LU0690964092   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II Global Government Bond UCITS ETF</b> |
| Share Class           | 2D - GBP Hedged                                      |
| Denomination Currency | GBP  |
| Amount/Share (gross)  | 0.2800   |
| ISIN Code             | LU0641006290   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II Global Inflation-Linked Bond UCITS ETF</b> |
| Share Class           | 1D - EUR Hedged  |
| Denomination Currency | EUR  |
| Amount/Share (gross)  | 3.3104   |
| ISIN Code             | LU0962078753   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II Global Inflation-Linked Bond UCITS ETF</b> |
| Share Class           | 3D - GBP Hedged  |
| Denomination Currency | GBP  |
| Amount/Share (gross)  | 0.2864   |
| ISIN Code             | LU0641007264   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II Global Inflation-Linked Bond UCITS ETF</b> |
| Share Class           | 4D - CHF Hedged  |
| Denomination Currency | CHF  |
| Amount/Share (gross)  | 1.6914   |
| ISIN Code             | LU0641007421   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II iBoxx Eurozone Government Bond Yield Plus 1-3 UCITS ETF</b> |
| Share Class           | 1D  |
| Denomination Currency | EUR   |
| Amount/Share (gross)  | 0.6478  |
| ISIN Code             | LU0975334821  |

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| <b>Sub-Fund</b>       | <b>Xtrackers II iBoxx Eurozone Government Bond Yield Plus UCITS ETF</b> |
| Share Class           | 1D  |
| Denomination Currency | EUR   |
| Amount/Share (gross)  | 2.1012  |
| ISIN Code             | LU0962071741  |

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| <b>Sub-Fund</b>       | <b>Xtrackers II EUR High Yield Corporate Bond UCITS ETF</b> |
| Share Class           | 1D  |
| Denomination Currency | EUR   |
| Amount/Share (gross)  | 0.3976  |
| ISIN Code             | LU1109942653  |

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| <b>Sub-Fund</b>       | <b>Xtrackers II USD Asia ex Japan Corporate Bond UCITS ETF</b> |
| Share Class           | 1D   |
| Denomination Currency | USD  |
| Amount/Share (gross)  | 3.4651   |
| ISIN Code             | LU1409136006   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II USD Emerging Markets Bond UCITS ETF</b> |
| Share Class           | 2D  |
| Denomination Currency | USD   |
| Amount/Share (gross)  | 0.6579  |
| ISIN Code             | LU0677077884  |

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| <b>Sub-Fund</b>       | <b>Xtrackers II Harvest China Government Bond UCITS ETF</b> |
| Share Class           | 1D  |
| Denomination Currency | USD   |
| Amount/Share (gross)  | 0.4521  |
| ISIN Code             | LU1094612022  |

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| <b>Sub-Fund</b>       | <b>Xtrackers II Global Aggregate Bond Swap UCITS ETF</b> |
| Share Class           | 1D   |
| Denomination Currency | USD  |
| Amount/Share (gross)  | 0.6838   |
| ISIN Code             | LU0942970103   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II Global Aggregate Bond Swap UCITS ETF</b> |
| Share Class           | 3D - GBP Hedged  |
| Denomination Currency | GBP  |
| Amount/Share (gross)  | 1.1025   |
| ISIN Code             | LU0942970368   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF</b> |
| Share Class           | 1D   |
| Denomination Currency | EUR  |
| Amount/Share (gross)  | 0.2885   |
| ISIN Code             | LU1109939865   |

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| <b>Sub-Fund</b>       | <b>Xtrackers II GBP Overnight Rate Swap UCITS ETF</b> |
| Share Class           | 1D  |
| Denomination Currency | GBP   |
| Amount/Share (gross)  | 1.0178  |
| ISIN Code             | LU0321464652  |

**Note: Sub-Funds and share classes may not be registered for public offering in all jurisdictions.**

The dividend will be paid to the registered Shareholders by bank transfer. All dividends will be calculated and paid in accordance with the requirements of the Relevant Stock Exchange.

Distributions of dividends and other payments with respect to Shares held through settlement systems will be credited, to the extent received by the Depositary as depositary, to the cash accounts of such settlements systems' participants in accordance with the relevant system's rules and procedures. Any information to the investors will likewise be transmitted via the settlement systems.

The paying agent is State Street Bank International GmbH, Luxembourg Branch 49, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg.

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus.

This notice is for information purposes only. Shareholders are not required to take any action.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal adviser, accountant or other independent financial advisor. Shareholders should also consult their own professional advisers as to the specific tax implications under the laws of the countries of their nationality, residence, domicile or incorporation.

**Xtrackers II**  
The Board of Directors