

Xtrackers II

*Investment Company with Variable Capital
(société d'investissement à capital variable)*

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B-124.284
(the "Company")

Important Notice Dividend Announcement

27 October 2023

The Board of Directors wishes to inform the Shareholders that a dividend per share for certain Share Classes and Sub-Funds will be paid, as set out below.

Please note the following dates which apply to all of the below:

Ex-dividend date: 15 November 2023

Record date: 16 November 2023

Payment date: 30 November 2023

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	1.2656
ISIN Code	LU0429459356

Sub-Fund	Xtrackers II EUR Corporate Bond SRI PAB UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.6571
ISIN Code	LU0484968812

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.1179
ISIN Code	LU0641006290

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.0453
ISIN Code	LU0641007264

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.8696
ISIN Code	LU0690964092

Sub-Fund	Xtrackers II EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.0392
ISIN Code	LU0478205965

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	4D - CHF Hedged
Denomination Currency	CHF
Amount/Share (gross)	0.1708
ISIN Code	LU0641007421

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.3544
ISIN Code	LU0962078753

Sub-Fund	Xtrackers II ESG Global Aggregate Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.2275
ISIN Code	LU0942970103

Sub-Fund	Xtrackers II ESG Global Aggregate Bond UCITS ETF
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.4351
ISIN Code	LU0942970368

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1705
ISIN Code	LU1109942653

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	2D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.6762
ISIN Code	LU1399300455

Sub-Fund	Xtrackers II USD Emerging Markets Bond UCITS ETF
Share Class	2D
Denomination Currency	USD
Amount/Share (gross)	0.1471
ISIN Code	LU0677077884

Sub-Fund	Xtrackers II USD Emerging Markets Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.1518
ISIN Code	LU2361257269

Sub-Fund	Xtrackers II ESG Global Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.0267
ISIN Code	LU2385068163

Sub-Fund	Xtrackers II ESG Global Government Bond UCITS ETF
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.0279
ISIN Code	LU2385068247

Sub-Fund	Xtrackers II ESG Global Government Bond UCITS ETF
Share Class	3D - USD Hedged
Denomination Currency	USD
Amount/Share (gross)	0.0241
ISIN Code	LU2385068320

Sub-Fund	Xtrackers II ESG Global Government Bond UCITS ETF
Share Class	4D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.0261
ISIN Code	LU2385068593

Sub-Fund	Xtrackers II Eurozone Government Green Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1353
ISIN Code	LU2504532487

Sub-Fund	Xtrackers II iBoxx Eurozone Government Bond Yield Plus 1-3 UCITS ETF
Share Class	2D
Denomination Currency	EUR
Amount/Share (gross)	0.0361
ISIN Code	LU2552296563

Sub-Fund	Xtrackers II EUR Overnight Rate Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.1219
ISIN Code	LU0335044896

Note: Sub-funds and Share Classes may not be registered for public offering in all jurisdictions.

The dividend will be paid to the registered Shareholders by bank transfer. All dividends will be calculated and paid in accordance with the requirements of the Relevant Stock Exchange.

Distributions of dividends and other payments with respect to Shares held through settlement systems will be credited, to the extent received by the Depositary as depositary, to the cash accounts of such settlements systems' participants in accordance with the relevant system's rules and procedures. Any information to the investors will likewise be transmitted via the settlement systems.

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus.

This notice is for information purposes only. Shareholders are not required to take any action.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal adviser, accountant or other independent financial advisor. Shareholders should also consult their own professional advisers as to the specific tax implications under the laws of the countries of their nationality, residence, domicile or incorporation.

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The Board of Directors