

Factsheet

Marketing Material

Xtrackers II Target Maturity Sept 2028 EUR Corporate Bond UCITS ETF 1D

A sub fund of Xtrackers II

This factsheet is as at September 30, 2024 unless otherwise specified

At a Glance

- Direct investment in EUR Corporate Investment Grade Bonds maturing on or between 1 October 2027 and 30 September 2028
- Excluding bonds which do not fulfil specific Environmental, Social, and Governance criteria

Fund information

| | |
|---|--|
| ISIN | LU2810185665 |
| Share class currency | EUR |
| Fund Currency | EUR |
| Fund launch date | 25.09.2024 |
| Share class launch date | 25.09.2024 |
| Domicile | Luxembourg |
| Portfolio Methodology | Direct Replication (physically) |
| Custodian | State Street Bank International GmbH, Luxembourg Branch |
| All-in fee ¹ | 0.12% p.a. |
| Income treatment | Distributing |
| NAV per Share | EUR 34.96 |
| Total Fund Assets | EUR 9.93 Million |
| Total Shares Outstanding | 283,944 |
| Reporting Fund | Yes |
| Transparency according to Regulation (EU) 2019/2088 | Article 8. Financial product integrates ESG characteristics (please find further information in the section „Downloads“) |

¹ A Glossary can be found on etf.dws.com.

Performance

» [Historical Performance \(online\)](#)

Listing and trading information

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Key Risks

Bonds are exposed to credit risk and interest rate risk. There is a risk that the bond issuer may be unable to pay interest or repay the bond principal, resulting in your investment suffering a loss. If interest rates rise, typically the value of the bond will fall, which could also affect the value of your investment. The value of your investment may go down as well as up and past performance does not predict future returns. Investor capital may be at risk up to a total loss. The fund has a scheduled maturity date, there is no guarantee this will be met. There is no guarantee that any specific redemption amount will be returned to investors at maturity, the redemption amount may be below the initial purchase amount, and investors should be able to sustain losses up to the total investment amount.

Index key facts

| | |
|---------------------|--|
| Index name | Bloomberg MSCI Euro Corporate September 2028 SRI Index |
| Index provider | Bloomberg Finance L.P. |
| Bloomberg symbol | I38643EU |
| Index base currency | EUR |

Source: Index Provider

Reference Index key features

The Bloomberg MSCI Euro Corporate September 2028 SRI Index aims to reflect the performance of the following market:

- Investment grade only
- Euro-denominated, fixed-rate corporate bond market
- Bonds with Maturity dates on or between 1 October 2027 and 30 September 2028
- Excluding bonds which do not fulfil specific Environmental, Social, and Governance criteria
- From 1 October 2027, the Reference Index will also include certain Euro-denominated Treasury bills issued by certain European governments with 1 to 3 months remaining to maturity

Additional information on the Index and the general methodology behind the Bloomberg indices can be found on Bloomberg website (<https://www.bloombergindices.com>).

Top 10 ETF constituents

| Issuer | ISIN | Weight |
|-----------------------------------|--------------|--------|
| EURO CURRENCY | _CURRENCYEUR | 1.36% |
| PEPSICO INC | XS2168625544 | 1.32% |
| TELEFONAKTIEBOLAGET LM ERICSSON | XS2725836410 | 1.19% |
| GOLDMAN SACHS GROUP INC/THE | XS2292954893 | 1.12% |
| LSEG NETHERLANDS BV | XS2327299298 | 1.12% |
| SVENSKA HANDELSBANKEN AB | XS2345317510 | 1.10% |
| RAIFFEISEN SCHWEIZ GENOSSENSCHAFT | CH1224575899 | 1.08% |
| JYSKE BANK A/S | XS2555918270 | 1.07% |
| NORDEA BANK ABP | XS2618906585 | 1.06% |
| BPCE SA | FR001400F075 | 1.06% |

Source: DWS

About Xtrackers by DWS

DWS Xtrackers Exchange Traded Funds (ETFs) initially launched in 2007 as a specialist in swap-based index replication. Following a period of rapid growth, the Xtrackers ETF platform subsequently evolved into one of Europe's largest providers of physical replication ETFs. We have continually developed our ETFs to provide investors with a comprehensive set of quality investment tools for efficient portfolio allocation.

Today Xtrackers ETFs are listed on eleven stock exchanges globally and have over EUR 215 billion¹ in assets under management (AUM) making Xtrackers the largest European-headquartered provider of ETFs by AUM².

There are over 230 Xtrackers ETFs available, covering a wide range of asset classes and investment exposures.

Xtrackers central tenet is to provide a broad range of efficient, high quality index trackers for our investors.

¹ Source: DWS, September 30, 2024

² Source: Deutsche Bank ETF Research

Further information on Xtrackers

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Additional information

A Glossary of Terms is available at Xtrackers.com.

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Before making an investment decision, investors need to consider, with or without the assistance of an investment adviser, whether the investments and strategies described or provided by DWS are appropriate in light of their particular investment needs, objectives and financial circumstances.

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Xtrackers II is an undertaking for collective investment in transferable securities (UCITS) in accordance with the applicable laws and regulations and set up as open-ended investment company with variable capital and segregated liability amongst its respective compartments.

Investors must buy and must usually sell shares in Xtrackers UCITS ETFs on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying shares and may receive less than the current net asset value when selling them. Before making any investment decision, investors should refer to the Risk Factors in the Prospectus and Key Information Document.

Tax treatment of the Xtrackers UCITS ETFs depends on the individual circumstances of each investor.

Xtrackers II is incorporated in the Grand Duchy of Luxembourg, is registered with the Luxembourg Trade and Companies' Register under number B-124.284 and has its registered office at 49, avenue J.F. Kennedy, L-1855 Luxembourg. DWS Investment S.A. acts as the management company of Xtrackers II. The Investment Company may decide to terminate the arrangements made for the marketing of this fund.

Complete information on the Fund, including all risks and costs, can be found in the relevant current prospectus. Together with the relevant key information document, these constitute the only binding sales documents for the Fund. Investors can obtain these documents, together with regulatory information,

as well as the latest constitutional documents for the Fund in German from DWS Investment GmbH, Mainzer Landstraße 11-17, 60329 Frankfurt am Main or in English from DWS Investment S.A., 2, Boulevard Konrad Adenauer, L-1115 Luxembourg, in printed form free of charge, or available in respective languages from Germany: <https://etf.dws.com/de-de/> Austria: <https://etf.dws.com/de-at/> Belgium: <https://etf.dws.com/en-be/> France: <https://etf.dws.com/fr-fr/> Italy: <https://etf.dws.com/it-it/> Luxembourg: <https://etf.dws.com/en-lu/> Spain: <https://etf.dws.com/es-es/> Netherlands: <https://etf.dws.com/nl-nl/> Sweden: <https://etf.dws.com/sv-se/> and UK/Ireland: <https://etf.dws.com/en-gb/>. A summary of investor rights is available at www.etf.dws.com under "About Us – How to Complain?".

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