

# Xtrackers II

*Investment Company with Variable Capital  
(société d'investissement à capital variable)*

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg  
R.C.S. Luxembourg B-124.284  
(the “**Company**”)

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## Website Announcement Dividend Distribution Proposal

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15 April 2021

This announcement replaces the announcement of 12 April 2021. Shareholders should note that for the following Share Classes, no dividends will be paid and they have been removed from the tables below:

- Xtrackers II EUR Overnight Rate Swap UCITS ETF, 1D;
- Xtrackers II iBoxx Germany Covered Bond Swap UCITS ETF, 1D; and
- Xtrackers II Eurozone AAA Government Bond Swap UCITS ETF, 1D.

Furthermore, the Amount/Share (gross) for the following Share Classes has been amended, as set out below:

- Xtrackers II Global Aggregate Bond Swap UCITS ETF, 1D;
- Xtrackers II Global Aggregate Bond Swap UCITS ETF, 3D-GBP Hedged;
- Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF, 1D; and
- Xtrackers II GBP Overnight Rate Swap UCITS ETF, 1D.

For the avoidance of doubt, no other changes have been made.

The Board of Directors wishes to announce that it will propose to the annual general meeting of Shareholders, which will be held on 23 April 2021 at 11:00 a.m. (Luxembourg time) (the “**AGM**”), to approve the distribution of a dividend per share for the Sub-Funds and Share Classes as follows:

<b>Sub-Fund</b>	<b>Xtrackers II US Treasuries 1-3 UCITS ETF</b>
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	3.0894
ISIN Code	LU0429458895

<b>Sub-Fund</b>	<b>Xtrackers II US Treasuries UCITS ETF</b>
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	4.7625
ISIN Code	LU0429459356

<b>Sub-Fund</b>	<b>Xtrackers II Germany Government Bond UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	2.3868

ISIN Code	LU0468896575
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<b>Sub-Fund</b>	<b>Xtrackers II Germany Government Bond 1-3 UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.0716
ISIN Code	LU0468897110

<b>Sub-Fund</b>	<b>Xtrackers II ESG EUR Corporate Bond UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	2.0795
ISIN Code	LU0484968812

<b>Sub-Fund</b>	<b>Xtrackers II Eurozone Government Bond 1-3 UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.2072
ISIN Code	LU0614173549

<b>Sub-Fund</b>	<b>Xtrackers II Eurozone Government Bond 3-5 UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.7234
ISIN Code	LU0614173895

<b>Sub-Fund</b>	<b>Xtrackers II Global Government Bond UCITS ETF</b>
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.4530
ISIN Code	LU0641006290

<b>Sub-Fund</b>	<b>Xtrackers II Global Inflation-Linked Bond UCITS ETF</b>
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.1333
ISIN Code	LU0641007264

<b>Sub-Fund</b>	<b>Xtrackers II Eurozone Government Bond UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	3.9640
ISIN Code	LU0643975591

<b>Sub-Fund</b>	<b>Xtrackers II USD Emerging Markets Bond UCITS ETF</b>
Share Class	2D
Denomination Currency	USD
Amount/Share (gross)	0.7106
ISIN Code	LU0677077884

<b>Sub-Fund</b>	<b>Xtrackers II Global Government Bond UCITS ETF</b>
Share Class	1D – EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	3.4675
ISIN Code	LU0690964092

<b>Sub-Fund</b>	<b>Xtrackers II iBoxx Eurozone Government Bond Yield Plus UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	4.0196
ISIN Code	LU0962071741

<b>Sub-Fund</b>	<b>Xtrackers II Global Inflation-Linked Bond UCITS ETF</b>
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	1.0745
ISIN Code	LU0962078753

<b>Sub-Fund</b>	<b>Xtrackers II iBoxx Eurozone Government Bond Yield Plus 1-3 UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	2.8311
ISIN Code	LU0975334821

<b>Sub-Fund</b>	<b>Xtrackers II Harvest China Government Bond UCITS ETF</b>
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.5538
ISIN Code	LU1094612022

<b>Sub-Fund</b>	<b>Xtrackers II EUR High Yield Corporate Bond UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.5709
ISIN Code	LU1109942653

<b>Sub-Fund</b>	<b>Xtrackers II US Treasuries UCITS ETF</b>
Share Class	2D – EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	2.2462
ISIN Code	LU1399300455

<b>Sub-Fund</b>	<b>Xtrackers II USD Asia ex Japan Corporate Bond UCITS ETF</b>
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	4.1956
ISIN Code	LU1409136006

<b>Sub-Fund</b>	<b>Xtrackers II Global Aggregate Bond Swap UCITS ETF</b>
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.4196
ISIN Code	LU0942970103

<b>Sub-Fund</b>	<b>Xtrackers II Global Aggregate Bond Swap UCITS ETF</b>
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.6321
ISIN Code	LU0942970368

<b>Sub-Fund</b>	<b>Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF</b>
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.4884
ISIN Code	LU1109939865

<b>Sub-Fund</b>	<b>Xtrackers II GBP Overnight Rate Swap UCITS ETF</b>
Share Class	1D
Denomination Currency	GBP
Amount/Share (gross)	0.0307
ISIN Code	LU0321464652

***Note: Sub-Funds and Share Classes may not be registered for public offering in all jurisdictions.***

Shareholders' attention is drawn to the fact that the distribution of dividends is subject to the approval by the AGM. If the AGM determines that a dividend distribution shall be allocated, (i) the ex-dividend date will be 28 April 2021, i.e. the first date on or after which shareholders who buy shares are not entitled to receive a dividend, (ii) the record date will be 29 April 2021, i.e. the date used to determine which shareholders are eligible to receive a dividend and (iii) the dividend payment date will be 6 May 2021. In such case, a further announcement will be published on the Company's website [www.Xtrackers.com](http://www.Xtrackers.com) on 26 April 2021 (the declaration date).

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus.

By order of the Board of Directors