

# Factsheet

Marketing Material

## Xtrackers II EUR Covered Bond Swap UCITS ETF 1C

A sub fund of Xtrackers II

This factsheet is as at April 30, 2024 unless otherwise specified

### At a Glance

- Exposure to EUR denominated covered bonds
- Investment grade bonds only
- Diversified across countries and across the yield curve

### Fund information

ISIN	LU0820950128
Share class currency	EUR
Fund Currency	EUR
Fund launch date	11/27/2012
Share class launch date	11/27/2012
Domicile	Luxembourg
Portfolio Methodology	Indirect Replication (Swap)
Custodian	State Street Bank International GmbH, Luxembourg Branch
All-in fee <sup>1</sup>	0.20% p.a.
Income treatment	Capitalizing
NAV per Share	EUR 139.03
Total Fund Assets	EUR 2.25 Million
Total Shares Outstanding	16,193
Reporting Fund	Yes

<sup>1</sup> A Glossary can be found on [etf.dws.com](http://etf.dws.com).

### Performance

» [Historical Performance \(online\)](#)

### Listing and trading information

Exchange	Bloomberg Ticker	Reuters RIC	Trading Currency
XETRA	XLIQ GY	XLIQ.DE	EUR

### Key Risks

The Fund will enter into a derivative with a counterparty. If the counterparty fails to make payments (for example, it becomes insolvent) this may result in your investment suffering a loss.

Bonds are exposed to credit risk and interest rate risk. There is a risk that the bond issuer may be unable to pay interest or repay the bond principal, resulting in your investment suffering a loss. If interest rates rise, typically the value of the bond will fall, which could also affect the value of your investment.

The value of your investment may go down as well as up and past performance does not predict future returns. Investor capital may be at risk up to a total loss.

### Index key facts

Index name	MARKIT IBOXX EUR LIQUID COVERED INDEX®
Index provider	Markit Indices Limited
Bloomberg symbol	IBXEXCVT
Index base currency	EUR
Number of Index constituents	146

Source: Index Provider

### Reference Index key features

The MARKIT IBOXX EUR LIQUID COVERED INDEX® aims to reflect the performance of the following market:

- EUR-denominated covered bonds
- Exposure across the whole yield curve (minimum time to maturity of 3 years, bonds with maximum age of 2 years)
- Investment grade only
- Minimum amount outstanding of EUR 1 billion per bond
- Issuer cap of 20%, and issuers with weights above 5% should not represent more than 20% of the index

Additional information on the Index and the general methodology behind the Markit iBoxx indices can be found on Markit iBoxx website ([www.markit.com](http://www.markit.com)).

## Top 10 index constituents

Issuer	ISIN	Weight
BBG016594SW9 TORONTO DOMINION BANK COVERED REGS 03/27 0.864 3/27	XS2461741212	1.32%
BBG01C94WG67 BANK OF NOVA SCOTIA 28 3.25 1/28	XS2576390459	1.27%
BBG019FQ4JM5 BANCO SANTANDER SA 27 2.375 9/27	ES0413900848	1.25%
BBG01G4DT2L1 BPCE SFH SOCIETE DE FI COVERED REGS 04/28 3.25 4/28	FR001400H8X1	1.16%
BBG01F5R14B8 ING BANK NV COVERED REGS 02/33 3 2/33	XS2585966505	1.15%
BBG019XNM052 CAISSE REFINANCE L HABIT COVERED REGS 04/28 2.75 4/28	FR001400D5T9	1.05%
COMPAGNIE DE FINANCEMENT FONCIER S/16.09.31	FR001400GI73	1.02%
BBG01F7PFDG0 CM-CIC COVERED BONDS 27 3.125 6/27	FR001400FZ24	1.01%

Source: DWS

## Top 10 index constituents

Issuer	ISIN	Weight
BBG01C95BCN7 BPCE SFH - SOCIETE DE FI 27 3.125 7/27	FR001400F5R1	1.00%
BBG01GXHZRR2 UNICREDITSPA 1/27	IT0005549362	0.99%

Source: DWS

## Further information on Xtrackers

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## Additional information

A Glossary of Terms is available at [Xtrackers.com](http://Xtrackers.com).

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Xtrackers II is an undertaking for collective investment in transferable securities (UCITS) in accordance with the applicable laws and regulations and set up as open-ended investment company with variable capital and segregated liability amongst its respective compartments.

Investors must buy and must usually sell shares in Xtrackers UCITS ETFs on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying shares and may receive less than the current net asset value when selling them. Before making any investment decision, investors should refer to the Risk Factors in the Prospectus and Key Information Document.

Tax treatment of the Xtrackers UCITS ETFs depends on the individual circumstances of each investor.

Xtrackers II is incorporated in the Grand Duchy of Luxembourg, is registered with the Luxembourg Trade and Companies' Register under number B-124.284 and has its registered office at 49, avenue J.F. Kennedy, L-1855 Luxembourg. DWS Investment S.A. acts as the management company of Xtrackers II. The Investment Company may decide to terminate the arrangements made for the marketing of this fund.

Complete information on the Fund, including all risks and costs, can be found in the relevant current prospectus. Together with the relevant key information document, these constitute the only binding sales documents for the Fund. Investors can obtain these documents, together with regulatory information,

as well as the latest constitutional documents for the Fund in German from DWS Investment GmbH, Mainzer Landstraße 11-17, 60329 Frankfurt am Main or in English from DWS Investment S.A., 2, Boulevard Konrad Adenauer, L-1115 Luxembourg, in printed form free of charge, or available in respective languages from Germany: <https://etf.dws.com/de-de/> Austria: <https://etf.dws.com/de-at/> Belgium: <https://etf.dws.com/en-be/> France: <https://etf.dws.com/fr-fr/> Italy: <https://etf.dws.com/it-it/> Luxembourg: <https://etf.dws.com/en-lu/> Spain: <https://etf.dws.com/es-es/> Netherlands: <https://etf.dws.com/nl-nl/> Sweden: <https://etf.dws.com/sv-se/> and UK/Ireland: <https://etf.dws.com/en-gb/>. A summary of investor rights is available at [www.etf.dws.com](http://www.etf.dws.com) under "About Us – How to Complain?".

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