

Xtrackers II

*Investment Company with Variable Capital
(société d'investissement à capital variable)*

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B-124.284
(the "Company")

Important Notice Dividend Announcement

2 February 2024

The Board of Directors wishes to inform the Shareholders that a dividend per share for certain Share Classes and Sub-Funds will be paid, as set out below.

Please note the following dates which apply to all of the below:

Ex-dividend date: 21 February 2024

Record date: 22 February 2024

Payment date: 7 March 2024

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| Sub-Fund | Xtrackers II EUR Overnight Rate Swap UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 1.2010 |
| ISIN Code | LU0335044896 |

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| Sub-Fund | Xtrackers II GBP Overnight Rate Swap UCITS ETF |
| Share Class | 1D |
| Denomination Currency | GBP |
| Amount/Share (gross) | 4.5876 |
| ISIN Code | LU0321464652 |

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| Sub-Fund | Xtrackers II US Treasuries UCITS ETF |
| Share Class | 1D |
| Denomination Currency | USD |
| Amount/Share (gross) | 2.6230 |
| ISIN Code | LU0429459356 |

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| Sub-Fund | Xtrackers II US Treasuries 1-3 UCITS ETF |
| Share Class | 1D |
| Denomination Currency | USD |
| Amount/Share (gross) | 1.8438 |
| ISIN Code | LU0429458895 |

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| Sub-Fund | Xtrackers II Germany Government Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 1.1134 |
| ISIN Code | LU0468896575 |

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| Sub-Fund | Xtrackers II Germany Government Bond 1-3 UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.4830 |
| ISIN Code | LU0468897110 |

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| Sub-Fund | Xtrackers II EUR Corporate Bond SRI PAB UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 1.3727 |
| ISIN Code | LU0484968812 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond 1-3 UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.6697 |
| ISIN Code | LU0614173549 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond 3-5 UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.8226 |
| ISIN Code | LU0614173895 |

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| Sub-Fund | Xtrackers II Global Government Bond UCITS ETF |
| Share Class | 2D - GBP Hedged |
| Denomination Currency | GBP |
| Amount/Share (gross) | 0.2417 |
| ISIN Code | LU0641006290 |

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| Sub-Fund | Xtrackers II Global Inflation-Linked Bond UCITS ETF |
| Share Class | 3D - GBP Hedged |
| Denomination Currency | GBP |
| Amount/Share (gross) | 0.0907 |
| ISIN Code | LU0641007264 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 1.7257 |
| ISIN Code | LU0643975591 |

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| Sub-Fund | Xtrackers II Global Government Bond UCITS ETF |
| Share Class | 1D – EUR Hedged |
| Denomination Currency | EUR |
| Amount/Share (gross) | 1.7890 |
| ISIN Code | LU0690964092 |

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| Sub-Fund | Xtrackers II EUR Corporate Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.0810 |
| ISIN Code | LU0478205965 |

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| Sub-Fund | Xtrackers II Global Inflation-Linked Bond UCITS ETF |
| Share Class | 4D - CHF Hedged |
| Denomination Currency | CHF |
| Amount/Share (gross) | 0.3094 |
| ISIN Code | LU0641007421 |

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|-----------------------|---|
| Sub-Fund | Xtrackers II iBoxx Eurozone Government Bond Yield Plus UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 1.7960 |
| ISIN Code | LU0962071741 |

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| Sub-Fund | Xtrackers II Global Inflation-Linked Bond UCITS ETF |
| Share Class | 1D - EUR Hedged |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.7191 |
| ISIN Code | LU0962078753 |

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| Sub-Fund | Xtrackers II ESG Global Aggregate Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | USD |
| Amount/Share (gross) | 0.4765 |
| ISIN Code | LU0942970103 |

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| Sub-Fund | Xtrackers II ESG Global Aggregate Bond UCITS ETF |
| Share Class | 3D - GBP Hedged |
| Denomination Currency | GBP |
| Amount/Share (gross) | 0.8063 |
| ISIN Code | LU0942970368 |

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| Sub-Fund | Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.3024 |
| ISIN Code | LU1109939865 |

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| Sub-Fund | Xtrackers II EUR High Yield Corporate Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.3422 |
| ISIN Code | LU1109942653 |

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| Sub-Fund | Xtrackers II Harvest China Government Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | USD |
| Amount/Share (gross) | 0.2741 |
| ISIN Code | LU1094612022 |

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| Sub-Fund | Xtrackers II US Treasuries UCITS ETF |
| Share Class | 2D - EUR Hedged |
| Denomination Currency | EUR |
| Amount/Share (gross) | 1.2276 |
| ISIN Code | LU1399300455 |

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| Sub-Fund | Xtrackers II USD Emerging Markets Bond UCITS ETF |
| Share Class | 2D |
| Denomination Currency | USD |
| Amount/Share (gross) | 0.3018 |
| ISIN Code | LU0677077884 |

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| Sub-Fund | Xtrackers II J.P. Morgan EM Local Government Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | USD |
| Amount/Share (gross) | 1.0777 |
| ISIN Code | LU2158769930 |

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| Sub-Fund | Xtrackers II USD Emerging Markets Bond UCITS ETF |
| Share Class | 1D - EUR Hedged |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.2706 |
| ISIN Code | LU2361257269 |

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| Sub-Fund | Xtrackers II ESG Global Government Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.0555 |
| ISIN Code | LU2385068163 |

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| Sub-Fund | Xtrackers II ESG Global Government Bond UCITS ETF |
| Share Class | 2D - GBP Hedged |
| Denomination Currency | GBP |
| Amount/Share (gross) | 0.0572 |
| ISIN Code | LU2385068247 |

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| Sub-Fund | Xtrackers II ESG Global Government Bond UCITS ETF |
| Share Class | 3D - USD Hedged |
| Denomination Currency | USD |
| Amount/Share (gross) | 0.0589 |
| ISIN Code | LU2385068320 |

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| Sub-Fund | Xtrackers II ESG Global Government Bond UCITS ETF |
| Share Class | 4D - EUR Hedged |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.0543 |
| ISIN Code | LU2385068593 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond 7-10 UCITS ETF |
| Share Class | 1D - GBP Hedged |
| Denomination Currency | GBP |
| Amount/Share (gross) | 0.0452 |
| ISIN Code | LU2523865728 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond UCITS ETF |
| Share Class | 2D - GBP Hedged |
| Denomination Currency | GBP |
| Amount/Share (gross) | 0.0607 |
| ISIN Code | LU2523866023 |

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| Sub-Fund | Xtrackers II Germany Government Bond UCITS ETF |
| Share Class | 2D - GBP Hedged |
| Denomination Currency | GBP |
| Amount/Share (gross) | 0.0370 |
| ISIN Code | LU2523866296 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond ESG Tilted UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.3706 |
| ISIN Code | LU2504537445 |

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| Sub-Fund | Xtrackers II Eurozone Government Green Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.2752 |
| ISIN Code | LU2504532487 |

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| Sub-Fund | Xtrackers II iBoxx Eurozone Government Bond Yield Plus 1-3 UCITS ETF |
| Share Class | 2D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.0749 |
| ISIN Code | LU2552296563 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond 3-5 UCITS ETF |
| Share Class | 2D - GBP Hedged |
| Denomination Currency | GBP |
| Amount/Share (gross) | 0.0457 |
| ISIN Code | LU2606231418 |

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| Sub-Fund | Xtrackers II Target Maturity Sept 2033 EUR Corporate Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.1200 |
| ISIN Code | LU2673523564 |

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| Sub-Fund | Xtrackers II Target Maturity Sept 2031 EUR Corporate Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.1300 |
| ISIN Code | LU2673523481 |

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| Sub-Fund | Xtrackers II Target Maturity Sept 2029 EUR Corporate Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |

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| Amount/Share (gross) | 0.1500 |
| ISIN Code | LU2673523309 |

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| Sub-Fund | Xtrackers II Target Maturity Sept 2027 EUR Corporate Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.1700 |
| ISIN Code | LU2673523218 |

The dividend will be paid to the registered Shareholders by bank transfer. All dividends will be calculated and paid in accordance with the requirements of the Relevant Stock Exchange.

Distributions of dividends and other payments with respect to Shares held through settlement systems will be credited, to the extent received by the Depositary as depositary, to the cash accounts of such settlements systems' participants in accordance with the relevant system's rules and procedures. Any information to the investors will likewise be transmitted via the settlement systems.

The paying agent is State Street Bank International GmbH, Luxembourg Branch, 49, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg.

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus.

This notice is for information purposes only. Shareholders are not required to take any action.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal adviser, accountant or other independent financial advisor. Shareholders should also consult their own professional advisers as to the specific tax implications under the laws of the countries of their nationality, residence, domicile or incorporation.

Xtrackers II

The Board of Directors