

Xtrackers II

*Investment Company with Variable Capital
(société d'investissement à capital variable)*

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B-124.284
(the "Company")

Important Notice Dividend Announcement

6 August 2024

The Board of Directors wishes to inform the Shareholders that a dividend per share for certain Share Classes and Sub-Funds will be paid, as set out below.

Please note the following dates which apply to all of the below:

Ex-dividend date: 21 August 2024

Record date: 22 August 2024

Payment date: 5 September 2024

Sub-Fund	Xtrackers II EUR Overnight Rate Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.1787
ISIN Code	LU0335044896

Sub-Fund	Xtrackers II GBP Overnight Rate Swap UCITS ETF
Share Class	1D
Denomination Currency	GBP
Amount/Share (gross)	4.6852
ISIN Code	LU0321464652

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	1.4889
ISIN Code	LU0429459356

Sub-Fund	Xtrackers II US Treasuries 1-3 UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	2.0563
ISIN Code	LU0429458895

Sub-Fund	Xtrackers II Germany Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.2187
ISIN Code	LU0468896575

Sub-Fund	Xtrackers II Germany Government Bond 1-3 UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.5252
ISIN Code	LU0468897110

Sub-Fund	Xtrackers II EUR Corporate Bond SRI PAB UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.7963
ISIN Code	LU0484968812

Sub-Fund	Xtrackers II Eurozone Government Bond 1-3 UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.8849
ISIN Code	LU0614173549

Sub-Fund	Xtrackers II Eurozone Government Bond 3-5 UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.1397
ISIN Code	LU0614173895

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.1342
ISIN Code	LU0641006290

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.0480
ISIN Code	LU0641007264

Sub-Fund	Xtrackers II Eurozone Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.7795
ISIN Code	LU0643975591

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	1.0216
ISIN Code	LU0690964092

Sub-Fund	Xtrackers II EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.0467
ISIN Code	LU0478205965

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	4D - CHF Hedged
Denomination Currency	CHF
Amount/Share (gross)	0.1820
ISIN Code	LU0641007421

Sub-Fund	Xtrackers II iBoxx Eurozone Government Bond Yield Plus UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.8578
ISIN Code	LU0962071741

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.4144
ISIN Code	LU0962078753

Sub-Fund	Xtrackers II ESG Global Aggregate Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.2618
ISIN Code	LU0942970103

Sub-Fund	Xtrackers II ESG Global Aggregate Bond UCITS ETF
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.4655
ISIN Code	LU0942970368

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1757
ISIN Code	LU1109939865

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1857
ISIN Code	LU1109942653

Sub-Fund	Xtrackers II Harvest China Government Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.2593
ISIN Code	LU1094612022

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	2D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.7264
ISIN Code	LU1399300455

Sub-Fund	Xtrackers II USD Emerging Markets Bond UCITS ETF
Share Class	2D
Denomination Currency	USD
Amount/Share (gross)	0.1551
ISIN Code	LU0677077884

Sub-Fund	Xtrackers II J.P. Morgan EM Local Government Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.7421
ISIN Code	LU2158769930

Sub-Fund	Xtrackers II USD Emerging Markets Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.1456
ISIN Code	LU2361257269

Sub-Fund	Xtrackers II ESG Global Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.0323
ISIN Code	LU2385068163

Sub-Fund	Xtrackers II ESG Global Government Bond UCITS ETF
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.0321
ISIN Code	LU2385068247

Sub-Fund	Xtrackers II ESG Global Government Bond UCITS ETF
Share Class	3D - USD Hedged
Denomination Currency	USD
Amount/Share (gross)	0.0327
ISIN Code	LU2385068320

Sub-Fund	Xtrackers II ESG Global Government Bond UCITS ETF
Share Class	4D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.0317
ISIN Code	LU2385068593

Sub-Fund	Xtrackers II Eurozone Government Bond 7-10 UCITS ETF
Share Class	1D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.0606
ISIN Code	LU2523865728

Sub-Fund	Xtrackers II Eurozone Government Bond UCITS ETF
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.0614
ISIN Code	LU2523866023

Sub-Fund	Xtrackers II Germany Government Bond UCITS ETF
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.0405
ISIN Code	LU2523866296

Sub-Fund	Xtrackers II Eurozone Government Bond ESG Tilted UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.3845
ISIN Code	LU2504537445

Sub-Fund	Xtrackers II Eurozone Government Green Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1539
ISIN Code	LU2504532487

Sub-Fund	Xtrackers II iBoxx Eurozone Government Bond Yield Plus 1-3 UCITS ETF
Share Class	2D
Denomination Currency	EUR
Amount/Share (gross)	0.0377
ISIN Code	LU2552296563

Sub-Fund	Xtrackers II Eurozone Government Bond 3-5 UCITS ETF
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.0508
ISIN Code	LU2606231418

Sub-Fund	Xtrackers II US Treasuries 10+ UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.5815
ISIN Code	LU2662649412

Sub-Fund	Xtrackers II US Treasuries 3-7 UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.4290
ISIN Code	LU2662649503

Sub-Fund	Xtrackers II US Treasuries 7-10 UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.4682
ISIN Code	LU2662649685

Sub-Fund	Xtrackers II Target Maturity Sept 2033 EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1200
ISIN Code	LU2673523564

Sub-Fund	Xtrackers II Target Maturity Sept 2031 EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1300
ISIN Code	LU2673523481

Sub-Fund	Xtrackers II Target Maturity Sept 2029 EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1500
ISIN Code	LU2673523309

Sub-Fund	Xtrackers II Target Maturity Sept 2027 EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1700
ISIN Code	LU2673523218

The dividend will be paid to the registered Shareholders by bank transfer. All dividends will be calculated and paid in accordance with the requirements of the Relevant Stock Exchange.

Distributions of dividends and other payments with respect to Shares held through settlement systems will be credited, to the extent received by the Depositary as depositary, to the cash accounts of such settlements systems' participants in accordance with the relevant system's rules and procedures. Any information to the investors will likewise be transmitted via the settlement systems.

The paying agent is State Street Bank International GmbH, Luxembourg Branch, 49, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg.

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus.

This notice is for information purposes only. Shareholders are not required to take any action.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal adviser, accountant or other independent financial advisor. Shareholders should also consult their own professional advisers as to the specific tax implications under the laws of the countries of their nationality, residence, domicile or incorporation.

Xtrackers II

The Board of Directors