

Factsheet

Marketing Material

Xtrackers II EUR High Yield Corporate Bond UCITS ETF 1D

A sub fund of Xtrackers II

This factsheet is as at April 30, 2024 unless otherwise specified

At a Glance

- Direct investment in EUR denominated corporate bonds
- High yield bonds only
- Broadly diversified across issuers

Fund information

ISIN	LU1109942653
Share class currency	EUR
Fund Currency	EUR
Fund launch date	1/8/2015
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Domicile	Luxembourg
Portfolio Methodology	Direct Replication (physically)
Custodian	State Street Bank International GmbH, Luxembourg Branch
All-in fee ¹	0.20% p.a.
Income treatment	Distributing
NAV per Share	EUR 15.59
Total Fund Assets	EUR 1.29 Billion
Total Shares Outstanding	48.70 Million
Reporting Fund	Yes
Annual security lending return ²	0.0780%

¹ A Glossary can be found on etf.dws.com.

² Based on annual revenue from securities lending divided by average fund AuM over the past year or since the fund started securities lending (if less than one year ago)

Performance

» [Historical Performance \(online\)](#)

Listing and trading information

Exchange	Bloomberg Ticker	Reuters RIC	Trading Currency
Borsa Italiana	XHYG IM	XHYG.MI	EUR
BX Berne eXchange	XHYG BW	XHYG.BN	CHF
London Stock Exchange	XHYG LN	XHYG.LN	EUR
SIX - Swiss Exchange	XHYG.SW	XHYG.S	CHF
XETRA	XHYG GY	XHYG.DE	EUR

Key Risks

The Fund invests in non-investment grade bonds which generally have a higher risk of default and are more susceptible to market fluctuations. This could adversely affect the value of your investment. The value of your investment may go down as well as up and past performance does not predict future returns. Investor capital may be at risk up to a total loss. Bonds are exposed to credit risk and interest rate risk. There is a risk that the bond issuer may be unable to pay interest or repay the bond principal, resulting in your investment suffering a loss. If interest rates rise, typically the value of the bond will fall, which could also affect the value of your investment.

Index key facts

Index name	Markit iBoxx EUR Liquid High Yield Index
Index provider	Markit Indices Limited
Bloomberg symbol	IBOXXMJA
Index base currency	EUR
Number of Index constituents	567

Source: Index Provider

Reference Index key features

The Markit iBoxx EUR Liquid High Yield Index aims to reflect the performance of the following market:

- EUR-denominated corporate bonds
- Sub Investment grade bonds only, minimum rating of CCC
- Bonds with maturities of at least 2 years for new entries and with a maximum original time to maturity of 10.5 years
- Minimum amount outstanding of EUR 250 million per bond
- Issuer cap of 3% and a country cap of 20%

Additional information on the Index and the general methodology behind the Markit iBoxx indices can be found on Markit iBoxx website (www.markit.com).

Top 10 ETF constituents

Issuer	ISIN	Weight
DEUTSCHE GLOBAL LIQUIDITY SERI	IE00BZ3FDF20	2.45%
LORCA TELECOM BONDCO 09/27 4 9/27	XS2240463674	0.79%
BBG01HDK74P9 TELECOM ITALIA SPA 7/28	XS2637954582	0.50%
BBG0136TNQ18 TEVA PHARAMACEUICAL INDU 5/30	XS2406607171	0.49%
BBG01B4XQ570 NIDDA HEALTHCARE HOLDING SR SECURED REGS 08/26 7.5 8/26	XS2550063478	0.48%
BBG015663DG8 CASTOR SPA 02/29 1 2/29	XS2445840809	0.41%
BBG01CFNF4T9 TELECOM ITALIA SPA 2/28	XS2581393134	0.40%
BBG00ZXBR840 ORGANON FINANCE 1 LLC SR SECURED REGS 04/28 2.875 4/28	XS2332250708	0.39%
BBG00YVS6VMO VERISURE HOLDING AB 2/27	XS2289588837	0.39%
BBG01392T3Q9 FAURECIA 27 2.75 2/27	XS2405483301	0.38%

Source: DWS



Further information on Xtrackers

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Before making an investment decision, investors need to consider, with or without the assistance of an investment adviser, whether the investments and strategies described or provided by DWS are appropriate in light of their particular investment needs, objectives and financial circumstances.

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Xtrackers II is an undertaking for collective investment in transferable securities (UCITS) in accordance with the applicable laws and regulations and set up as open-ended investment company with variable capital and segregated liability amongst its respective compartments.

Investors must buy and must usually sell shares in Xtrackers UCITS ETFs on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying shares and may receive less than the current net asset value when selling them. Before making any investment decision, investors should refer to the Risk Factors in the Prospectus and Key Information Document.

Tax treatment of the Xtrackers UCITS ETFs depends on the individual circumstances of each investor.

Xtrackers II is incorporated in the Grand Duchy of Luxembourg, is registered with the Luxembourg Trade and Companies' Register under number B-124.284 and has its registered office at 49, avenue J.F. Kennedy, L-1855 Luxembourg. DWS Investment S.A. acts as the management company of Xtrackers II. The Investment Company may decide to terminate the arrangements made for the marketing of this fund.

Complete information on the Fund, including all risks and costs, can be found in the relevant current prospectus. Together with the relevant key information document, these constitute the only binding sales documents for the Fund. Investors can obtain these documents, together with regulatory information,

About Xtrackers by DWS

DWS Xtrackers Exchange Traded Funds (ETFs) initially launched in 2007 as a specialist in swap-based index replication. Following a period of rapid growth, the Xtrackers ETF platform subsequently evolved into one of Europe’s largest providers of physical replication ETFs. We have continually developed our ETFs to provide investors with a comprehensive set of quality investment tools for efficient portfolio allocation.

Today Xtrackers ETFs are listed on eleven stock exchanges globally and have over EUR 190 billion¹ in assets under management (AUM) making Xtrackers the largest European-headquartered provider of ETFs by AUM².

There are over 190 Xtrackers ETFs available, covering a wide range of asset classes and investment exposures.

Xtrackers central tenet is to provide a broad range of efficient, high quality index trackers for our investors.

¹ Source: DWS, as of April 30, 2024
² Source: Deutsche Bank ETF Research

Additional information

A Glossary of Terms is available at Xtrackers.com.

as well as the latest constitutional documents for the Fund in German from DWS Investment GmbH, Mainzer Landstraße 11-17, 60329 Frankfurt am Main or in English from DWS Investment S.A., 2, Boulevard Konrad Adenauer, L-1115 Luxembourg, in printed form free of charge, or available in respective languages from Germany: <https://etf.dws.com/de-de/> Austria: <https://etf.dws.com/de-at/> Belgium: <https://etf.dws.com/en-be/> France: <https://etf.dws.com/fr-fr/> Italy: <https://etf.dws.com/it-it/> Luxembourg: <https://etf.dws.com/en-lu/> Spain: <https://etf.dws.com/es-es/> Netherlands: <https://etf.dws.com/nl-nl/> Sweden: <https://etf.dws.com/sv-se/> and UK/Ireland: <https://etf.dws.com/en-gb/> . A summary of investor rights is available at www.etf.dws.com under “About Us – How to Complain?”.

PAST PERFORMANCE IS NO GUARANTEE OF FUTURE RESULTS.

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