

DB ETC plc

(incorporated as a public company with limited liability under the Companies (Jersey) Law 1991)

Secured ETC Precious Metal Linked Securities Programme

This Supplement (the “**Supplement**”) to the Base Prospectus (the “**Base Prospectus**”) dated 14 May 2018 which comprises a base prospectus, constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the “**FSMA**”) and is prepared in connection with the Secured ETC Precious Metal Linked Securities Programme (the “**Programme**”) established by DB ETC plc (the “**Issuer**”). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

With effect from the date of this Supplement, the Base Prospectus shall be amended and supplemented in the manner described in this Supplement and each reference in the Base Prospectus to “Base Prospectus” shall be read and construed as a reference to the Base Prospectus as amended and supplemented by this Supplement.

The purpose of this Supplement is to (i) reflect that, in accordance with Article 17 and Article 18 of Directive 2003/71/EC, ETC Securities issued under the Programme within 12 months from the date of the Base Prospectus may be admitted to listing on the official list and admitted to trading on the regulated market of Euronext Dublin and (ii) to supplement the risk factor entitled “Benchmark Administrators” in respect of FX Hedged ETC Securities.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus (as supplemented at the date hereof) has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Investors who have agreed to purchase or subscribe for ETC Securities before this Supplement is published but have not taken delivery of the ETC Securities as at the date of this Supplement have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplement was published, to withdraw their acceptances, which right shall therefore expire at the close of business on 19 February 2019. Investors wishing to withdraw their acceptances should email the following address for details of how to exercise this right: info.dbetc@dws.com.

SUPPLEMENTARY PROSPECTUS DATED 15 FEBRUARY 2019

AMENDMENTS

- (a) The following wording shall be added as the final paragraph to the risk factor entitled “Benchmark Administrators”:
“In respect of ETC Securities that are foreign exchange hedged, part of the Metal Entitlement from time to time will be linked to the performance of WM/Reuters FX benchmarks. Such benchmarks are administered by Thomson Reuters Benchmark Services Limited. As at 15 February 2019, Thomson Reuters Benchmark Services Limited appears on the Register.”
- (b) The following wording shall be added after each reference to “the OMX Nordic Exchange” throughout the Base Prospectus:
“, Euronext Dublin”
- (c) The following wording shall be added after each reference to “[and/or OMX Nordic Exchange]” throughout the Base Prospectus:
“[and/or Euronext Dublin]”