

## Key Investor Information for Investors in the United Kingdom

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.



## Xtrackers II iBoxx Eurozone Government Bond Yield Plus 0-1 UCITS ETF

**Share class: 1C, ISIN: LU2641053827, Security code: DBX0T5, Currency: EUR**

a sub-fund of Xtrackers II. The management company is DWS Investment S.A., a member of the DWS Group.

### Objectives and investment policy

The fund is passively managed. **INVESTMENT OBJECTIVE:** The aim is for your investment to reflect the performance of the iBoxx EUR Sovereigns Yield Plus 0-1 Index (index). **DESCRIPTION OF INDEX:** The index reflects certain types of tradable debt (bonds) denominated in Euro issued by the five highest yielding countries among the member countries of the Eurozone with a remaining time to maturity of less than one year. Certain selection criteria may also be considered such as minimum issue size and bond type. The highest yielding countries are determined by calculating the yield of a hypothetical bond with a maturity of exactly 1 year. Once the annual yields are calculated, the five countries with the largest annual yields are selected to be included in the index. Each bond in the index is weighted according to the amount outstanding. The index is rebalanced monthly and the weight of the bonds in the index are capped at 20 percent of the market value of the index on each Rebalancing Date. The remaining weight is redistributed on a pro-rata basis across other constituents and the highest yielding issuer countries and eligible bonds are reviewed on each Rebalancing Date. **INDEX REBALANCING, CALCULATION AND ADMINISTRATION:** The index is calculated on a total return basis, which means that amounts equivalent to interest payments are reinvested in the index. The index is administered by IHS Markit

Benchmark Administration Limited and reviewed and rebalanced monthly. **INVESTMENT POLICY:** To achieve the aim, the fund will attempt to replicate the index, before fees and expenses, by buying a portfolio of securities that may comprise the constituents of the index or other unrelated investments as determined by DWS entities. The fund may employ techniques and instruments in order to manage risk, reduce costs and improve results. These techniques and instruments may include the use of derivatives. The fund may also engage in secured lending of its investments to certain eligible third parties to generate additional income to offset the costs of the fund. **FURTHER INFORMATION:** Certain information (including the latest share prices of the fund, indicative net asset values, full disclosure on the composition of the fund's portfolio and information on the index constituents) are available on your local DWS website or at [www.Xtrackers.com](http://www.Xtrackers.com). Transaction costs and taxes, unexpected fund costs and market conditions such as volatility or liquidity issues may affect the ability of the fund to track the index. The anticipated level of tracking error in normal market conditions is 1 per cent. The currency of the fund is EUR. Returns and gains are not distributed but are reinvested in the fund. You may request the redemption of shares generally on a daily basis.

### Risk and reward profile



The calculation of the risk and reward profile is based on simulated data that cannot be used as a reliable indicator for the future risk profile. This risk indicator is subject to changes; the classification of the fund may change over time and cannot be guaranteed. Even a fund that is classified in the lowest category (category 1) does not represent a completely risk-free investment. The fund is classified in category 1 because its share price generally hardly fluctuates at all and the likelihood of both losses and gains should therefore be relatively low. The following risks could be of particular significance for the fund: The value of your investment may go down as well as up and past performance does not predict future returns. Investor capital may be at risk up to a total loss. The Fund is exposed to market movements in a single country or region which may be adversely affected by political or economic developments, government action or natural events that do not affect a fund investing in broader markets. Bonds are exposed to credit risk and interest rate risk. There is a risk that the bond issuer may be unable to pay interest or repay the bond principal, resulting in your investment suffering a loss. If interest rates rise, typically the value of the bond will fall, which could also affect the value of your investment. The fund will attempt to replicate the performance of the index less costs, but your investment is not expected to match the performance of the index precisely. **EXCEPTIONAL CIRCUMSTANCES RISK:** Exceptional circumstances may arise, such as, but not limited to, disruptive market conditions, additional

costs/taxes or extremely volatile markets, which may cause the fund's performance to be substantially different from the performance of the index. **CONFLICTS OF INTEREST RISK:** DWS entities and related companies may act in several roles in relation to the fund such as distributor and management company which may involve conflicts of interest. **NO GUARANTEE RISK:** The fund is not guaranteed and your investment is at risk. The value of your investment may go down as well as up. **BONDS RISK:** The index provides a notional exposure to the value and/or return of certain bonds which may fall. Markets in these asset classes may at times become volatile or illiquid. This means that ordinary trading activity may occasionally be disrupted or impossible. The relevant index may be affected. **REGION CONCENTRATION RISK:** The fund is exposed to market movements in a single country or region which may be adversely affected by political or economic developments, government action or natural events that do not affect a fund investing in broader markets. **DERIVATIVES RISK:** The fund may use derivatives to try to manage its investments more efficiently. This may not always be successful and may result in greater fluctuations in the value of the fund. This may negatively affect the value of the fund and your investment. **CREDIT RISK & INTEREST RATE RISK:** The fund may invest in bonds which are exposed to credit risk and interest rate risk. Credit risk means that there is a risk that the bond issuer may be unable to pay interest or repay the bond principal, resulting in your investment suffering a loss. Interest rate risk means that if interest rates rise, typically the value of the bond will fall, which could also affect the value of your investment.

A more detailed description of risks and other general information can be found in the risk section(s) of the prospectus.

### Charges

The charges you pay are used to pay the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

| One-off charges taken before or after you invest                                                                                                                      |        |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|
| <b>Entry charge</b>                                                                                                                                                   | None   |
| <b>Exit charge</b>                                                                                                                                                    | None   |
| This is the maximum that might be taken out of your money before it is invested (entry charge) and before the proceeds of your investment are paid out (exit charge). |        |
| Charges taken from the fund over a year                                                                                                                               |        |
| <b>Ongoing charges</b>                                                                                                                                                | 0.07 % |
| Charges taken from the fund under certain specific conditions                                                                                                         |        |
| <b>Performance fee</b>                                                                                                                                                | None   |
| <b>Securities lending fees</b>                                                                                                                                        | 0.00 % |

Secondary market investors (those who buy or sell shares on a stock exchange) may be charged certain fees by their stock broker. These charges, if any, can be obtained from such stock broker. Authorised participants dealing directly with the fund will pay the transaction costs related to their subscriptions and redemptions.

The ongoing charges shown here are a cost estimate. It excludes portfolio transaction costs and performance fees, if any.

Additional information on costs can be found in the cost section(s) of the prospectus.

To the extent the fund undertakes securities lending to generate revenue, the fund will ultimately be allocated 70% of the associated gross revenue. The remaining 30% will be allocated to the management company, out of which it (i) retains 5% of such 30% (that is 1.5% of the overall gross revenues generated from such transactions) for its own coordination and oversight tasks, (ii) pays the direct costs to external service providers, and (iii) pays such revenues as remain following payment of (i) and (ii) to the investment manager for supporting the management company in initiating, preparing and implementing securities lending transactions, as set out in the sales prospectus. As securities lending revenue sharing does not increase the costs of running the fund, this has been excluded from the composition of costs.

## Past performance

There is not yet sufficient data available to provide you with useful information regarding earlier performance.

The 1C share class of Xtrackers II iBoxx Eurozone Government Bond Yield Plus 0-1 UCITS ETF was launched in 2023.

## Practical information

The depositary is State Street Bank International GmbH, Luxembourg Branch. Copies of the prospectus and the periodic reports are available free of charge in the language of this document. The documents as well as other information (including the latest share prices as well as the indicative net asset values) are available free of charge. The documents are available on your local DWS website or at [www.Xtrackers.com](http://www.Xtrackers.com), for full disclosure on the composition of the fund's portfolio and information on the index constituents please refer to this website as well. Information on the current remuneration policy of the management company, including a description of how remuneration and benefits are calculated is published on the Internet at <https://www.dws.com/footer/Legal-Resources/dws-remuneration-policy?setLanguage=en>. The information will be sent to you in paper form free of charge upon request. Taxation regimes applicable to the fund in your jurisdiction may affect your personal tax situation. Prospective investors should inform themselves of,

and where appropriate take advice on such taxation regimes. Xtrackers II may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the sales prospectus. This fund is a sub-fund of Xtrackers II for which the sales prospectus and the periodic reports are prepared as a whole. The assets and liabilities of each sub-fund are segregated by law. As a result, assets of one sub-fund are not available in the event of claims against or insolvency of another. More share classes may be available for this fund - please refer to the relevant section of the sales prospectus for further details. You are not permitted to exchange your shares in this fund for other funds of Xtrackers II. This fund is authorised in Luxembourg and is regulated by the Commission de Surveillance du Secteur Financier. DWS Investment S.A. is authorised in Luxembourg and is regulated by the Commission de Surveillance du Secteur Financier.

This key investor information is accurate as at 15.02.2024.

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