

Xtrackers II

*Investment Company with Variable Capital
(société d'investissement à capital variable)*

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B-124.284
(the “Company”)

Important Notice Dividend Announcement

26 April 2021

The Company held its annual general meeting on 23 April 2021 in Luxembourg (the “AGM”) and the resolution on allocation of the results for the financial year ended 31 December 2020 was duly passed.

The Board of Directors wishes to inform Shareholders that a dividend per share for the following Share Classes and Sub-Funds will be paid.

Please note the following dates which apply to all of the below:

Ex-dividend date: 28 April 2021

Record date: 29 April 2021

Payment date: 6 May 2021

Sub-Fund	Xtrackers II US Treasuries 1-3 UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	3.0894
ISIN Code	LU0429458895

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	4.7625
ISIN Code	LU0429459356

Sub-Fund	Xtrackers II Germany Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	2.3868
ISIN Code	LU0468896575

Sub-Fund	Xtrackers II Germany Government Bond 1-3 UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.0716
ISIN Code	LU0468897110

Sub-Fund	Xtrackers II ESG EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	2.0795
ISIN Code	LU0484968812

Sub-Fund	Xtrackers II Eurozone Government Bond 1-3 UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.2072
ISIN Code	LU0614173549

Sub-Fund	Xtrackers II Eurozone Government Bond 3-5 UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.7234
ISIN Code	LU0614173895

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.4530
ISIN Code	LU0641006290

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.1333
ISIN Code	LU0641007264

Sub-Fund	Xtrackers II Eurozone Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	3.9640
ISIN Code	LU0643975591

Sub-Fund	Xtrackers II USD Emerging Markets Bond UCITS ETF
Share Class	2D
Denomination Currency	USD
Amount/Share (gross)	0.7106
ISIN Code	LU0677077884

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	1D – EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	3.4675
ISIN Code	LU0690964092

Sub-Fund	Xtrackers II iBoxx Eurozone Government Bond Yield Plus UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	4.0196
ISIN Code	LU0962071741

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	1.0745
ISIN Code	LU0962078753

Sub-Fund	Xtrackers II iBoxx Eurozone Government Bond Yield Plus 1-3 UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	2.8311
ISIN Code	LU0975334821

Sub-Fund	Xtrackers II Harvest China Government Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.5538
ISIN Code	LU1094612022

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.5709
ISIN Code	LU1109942653

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	2D – EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	2.2462
ISIN Code	LU1399300455

Sub-Fund	Xtrackers II USD Asia ex Japan Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	4.1956
ISIN Code	LU1409136006

Sub-Fund	Xtrackers II Global Aggregate Bond Swap UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.4196
ISIN Code	LU0942970103

Sub-Fund	Xtrackers II Global Aggregate Bond Swap UCITS ETF
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.6321
ISIN Code	LU0942970368

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.4884
ISIN Code	LU1109939865

Sub-Fund	Xtrackers II GBP Overnight Rate Swap UCITS ETF
Share Class	1D
Denomination Currency	GBP
Amount/Share (gross)	0.0307
ISIN Code	LU0321464652

Note: Sub-Funds and Share Classes may not be registered for public offering in all jurisdictions.

The dividend will be paid to the registered Shareholders by bank transfer. All dividends will be calculated and paid in accordance with the requirements of the Relevant Stock Exchange.

Distributions of dividends and other payments with respect to Shares held through settlement systems will be credited, to the extent received by the Depositary as depositary, to the cash accounts of such settlements systems' participants in accordance with the relevant system's rules and procedures. Any information to the investors will likewise be transmitted via the settlement systems.

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus.

This notice is for information purposes only. Shareholders are not required to take any action.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal adviser, accountant or other independent financial advisor. Shareholders should also consult their own professional advisers as to the specific tax implications under the laws of the countries of their nationality, residence, domicile or incorporation.

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The Board of Directors