

Xtrackers II

*Investment Company with Variable Capital
(société d'investissement à capital variable)*

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B-124.284
(the “Company”)

Important Notice Dividend Announcement

9 April 2019

The Company held its annual general meeting on 8 April 2019 at 49, avenue J.F Kennedy, L-1855 Luxembourg (the “AGM”) and all resolutions proposed at the AGM were duly passed. The Board of Directors of the Company wishes to inform the Shareholders that a dividend per share for the following share classes and Sub-Funds of the Company will be paid.

Please note the following dates which apply to all of the below:

Ex-dividend date: 11 April 2019

Record date: 12 April 2019

Payment date: 18 April 2019

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	3,2895
ISIN Code	LU0429459356

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	2D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	1,5092
ISIN Code	LU1399300455

Sub-Fund	Xtrackers II US Treasuries 1-3 UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	2,0042
ISIN Code	LU0429458895

Sub-Fund	Xtrackers II US Treasuries Inflation-Linked UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	7,0468
ISIN Code	LU0429459513

Sub-Fund	Xtrackers II ESG EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0,9295
ISIN Code	LU0484968812

Sub-Fund	Xtrackers II Eurozone Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0,7300
ISIN Code	LU0643975591

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	1,9426
ISIN Code	LU0690964092

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	1,9746
ISIN Code	LU0962078753

Sub-Fund	Xtrackers II Italy Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0,7952
ISIN Code	LU0613540185

Sub-Fund	Xtrackers II iBoxx Eurozone Government Bond Yield Plus UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1,1528
ISIN Code	LU0962071741

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0,6261
ISIN Code	LU1109942653

Sub-Fund	Xtrackers II USD Asia ex Japan Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	5,8488
ISIN Code	LU1409136006

Sub-Fund	Xtrackers II USD Emerging Markets Bond UCITS ETF
Share Class	2D
Denomination Currency	USD
Amount/Share (gross)	0,0978
ISIN Code	LU0677077884

Sub-Fund	Xtrackers II Harvest China Government Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0,5526
ISIN Code	LU1094612022

Sub-Fund	Xtrackers II Eurozone AAA Government Bond Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0,8000
ISIN Code	LU0975326215

Sub-Fund	Xtrackers II iBoxx Germany Covered Bond Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0,6900
ISIN Code	LU0962081203

Sub-Fund	Xtrackers II Global Aggregate Bond Swap UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0,8364
ISIN Code	LU0942970103

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0,1776
ISIN Code	LU1109939865

Sub-Fund	Xtrackers II GBP Overnight Rate Swap UCITS ETF
Share Class	1D
Denomination Currency	GBP
Amount/Share (gross)	1,7602
ISIN Code	LU0321464652

The dividend will be paid to the registered Shareholders by bank transfer. All dividends will be calculated and paid in accordance with the requirements of the Relevant Stock Exchange.

Distributions of dividends and other payments with respect to Shares held through settlement systems will be credited, to the extent received by the Depositary as depositary, to the cash accounts of such settlements systems' participants in accordance with the relevant system's rules and procedures. Any information to the investors will likewise be transmitted via the settlement systems.

The paying agent is State Street Bank Luxembourg S.C.A., 49, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg.

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus.

This notice is for information purposes only. Shareholders are not required to take any action.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal adviser, accountant or other independent financial advisor. Shareholders should also consult their own professional advisers as to the specific tax implications under the laws of the countries of their nationality, residence, domicile or incorporation.

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The Board of Directors