

Xtrackers II

*Investment Company with Variable Capital
(société d'investissement à capital variable)*

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B-124.284
(the “Company”)

Website Announcement Dividend Distribution Proposal

The board of directors of the Company wishes to announce that it will propose to the annual general meeting of shareholders of the Company, which will be held on 3 April 2018 at 11:00 a.m. (Luxembourg time) at its registered office (the “AGM”), to approve the distribution of a dividend per share for the sub-funds and share classes of the Company as follows:

Sub-Fund	Xtrackers II Global Aggregate Bond Swap UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.6597
ISIN Code	LU0942970103

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.8516
ISIN Code	LU1109942653

Sub-Fund	Xtrackers II Eurozone Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.2102
ISIN Code	LU0643975591

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	1D – EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	1.3826
ISIN Code	LU0690964092

Sub-Fund	Xtrackers II Harvest China Government Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.1670
ISIN Code	LU1094612022

Sub-Fund	Xtrackers II US Treasuries 1-3 UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	1.6815
ISIN Code	LU0429458895

Sub-Fund	Xtrackers II US Treasuries Inflation-Linked UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	7.9630
ISIN Code	LU0429459513

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	2.8631
ISIN Code	LU0429459356

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	2D – EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.9708
ISIN Code	LU1399300455

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1298
ISIN Code	LU1109939865

Sub-Fund	Xtrackers II iBoxx Germany Covered Bond Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.1447
ISIN Code	LU0962081203

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	1D – EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	1.3115
ISIN Code	LU0962078753

Sub-Fund	Xtrackers II Eurozone AAA Government Bond Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.3067
ISIN Code	LU0975326215

Sub-Fund	Xtrackers II iBoxx Eurozone Government Bond Yield Plus Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	2.1306
ISIN Code	LU0962071741

Sub-Fund	Xtrackers II Italy Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.3860
ISIN Code	LU0613540185

Sub-Fund	Xtrackers II GBP Cash Swap UCITS ETF
Share Class	1D
Denomination Currency	GBP
Amount/Share (gross)	1.1174
ISIN Code	LU0321464652

Sub-Fund	Xtrackers II ESG EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.9302
ISIN Code	LU0484968812

Sub-Fund	Xtrackers II USD Asia ex Japan Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	3.0087
ISIN Code	LU1409136006

Shareholders' attention is drawn to the fact that the distribution of dividends is subject to the approval by the AGM. If the AGM determines that a dividend distribution shall be allocated, (i) the ex-dividend date will be 9 April 2018, i.e. the first date on or after where shareholders who buy shares are not entitled to receive a dividend, (ii) the record date will be 10 April 2018¹, i.e. the date in order to determine which shareholders are eligible to receive a dividend and (iii) the dividend payment date will be 18 April 2018. In such case, a further announcement will be published on the Company's website www.Xtrackers.com on 4 April 2018 (the declaration date).

By order of the Board of Directors

¹ Please note that previously the record date was the business day immediately preceding the ex-dividend date, whereas going forward these record date will fall on the first business day immediately following the ex-dividend date.