

Xtrackers II

*Investment Company with Variable Capital
(société d'investissement à capital variable)*

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B-124.284
(the "Company")

Website Announcement Dividend Distribution Proposal

25 March 2022

The Board of Directors wishes to announce that it will propose to the annual general meeting of Shareholders, which will be held on 22 April 2022 at 10:00 a.m. (Luxembourg time) (the "AGM"), to approve the distribution of a dividend per share for the Sub-Funds and Share Classes as follows:

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|-----------------------|---|
| Sub-Fund | Xtrackers II Germany Government Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 2.0799 |
| ISIN Code | LU0468896575 |

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| Sub-Fund | Xtrackers II Germany Government Bond 1-3 UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 1.1873 |
| ISIN Code | LU0468897110 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond 1-3 UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.1447 |
| ISIN Code | LU0614173549 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond 3-5 UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.6341 |
| ISIN Code | LU0614173895 |

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| Sub-Fund | Xtrackers II Eurozone Government Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 3.5203 |
| ISIN Code | LU0643975591 |

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| Sub-Fund | Xtrackers II Global Government Bond UCITS ETF |
| Share Class | 1D – EUR Hedged |
| Denomination Currency | EUR |
| Amount/Share (gross) | 3.0920 |
| ISIN Code | LU0690964092 |

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|-----------------------|---|
| Sub-Fund | Xtrackers II iBoxx Eurozone Government Bond Yield Plus UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 3.9525 |
| ISIN Code | LU0962071741 |

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| Sub-Fund | Xtrackers II Global Inflation-Linked Bond UCITS ETF |
| Share Class | 1D - EUR Hedged |
| Denomination Currency | EUR |
| Amount/Share (gross) | 1.0834 |
| ISIN Code | LU0962078753 |

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|-----------------------|---|
| Sub-Fund | Xtrackers II Harvest China Government Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | USD |
| Amount/Share (gross) | 0.6066 |
| ISIN Code | LU1094612022 |

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|-----------------------|---|
| Sub-Fund | Xtrackers II ESG Global Aggregate Bond UCITS ETF |
| Share Class | 1D |
| Denomination Currency | USD |
| Amount/Share (gross) | 0.4708 |
| ISIN Code | LU0942970103 |

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| Sub-Fund | Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF |
| Share Class | 1D |
| Denomination Currency | EUR |
| Amount/Share (gross) | 0.2167 |
| ISIN Code | LU1109939865 |

Shareholders' attention is drawn to the fact that the distribution of dividends is subject to the approval by the AGM. If the AGM determines that a dividend distribution shall be allocated, (i) the ex-dividend date will be 27 April 2022, i.e. the first date on or after which shareholders who buy shares are not entitled to receive a dividend, (ii) the record date will be 28 April 2022, i.e. the date used to determine which shareholders are eligible to receive a dividend and (iii) the dividend payment date will be 3 May 2022. In such case, a further announcement will be published on the Company's website www.Xtrackers.com on 25 April 2022 (the declaration date).

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus.

By order of the Board of Directors