

Xtrackers II

*Investment Company with Variable Capital
(société d'investissement à capital variable)*

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B-124.284
(the “Company”)

Important Notice Dividend Announcement

20 April 2020

The Company held its annual general meeting on 17 April 2020 in Luxembourg (the “AGM”) and the resolution on allocation of the results for the financial year ended 31 December 2019 was duly passed.

The sub-funds and the share classes listed herewith generated income in the financial year ended 31 December 2019. In light of recent developments in relation to COVID-19, a decision has been taken to propose a zero dividend at the AGM and declare an interim 2020 dividend (based on income from 2019) at a later time in 2020 to avoid the liquidation of assets in the current adverse market. A further announcement will be published on the Company’s website www.Xtrackers.com in this regard.

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.00
ISIN Code	LU0429459356

Sub-Fund	Xtrackers II US Treasuries UCITS ETF
Share Class	2D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU1399300455

Sub-Fund	Xtrackers II US Treasuries 1-3 UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.00
ISIN Code	LU0429458895

Sub-Fund	Xtrackers II ESG EUR Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU0484968812

Sub-Fund	Xtrackers II Eurozone Government Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU0643975591

Sub-Fund	Xtrackers II Eurozone Government Bond 3-5 UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU0614173895

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	1D – EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU0690964092

Sub-Fund	Xtrackers II Global Government Bond UCITS ETF
Share Class	2D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.00
ISIN Code	LU0641006290

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU0962078753

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.00
ISIN Code	LU0641007264

Sub-Fund	Xtrackers II Global Inflation-Linked Bond UCITS ETF
Share Class	4D - CHF Hedged
Denomination Currency	CHF
Amount/Share (gross)	0.00
ISIN Code	LU0641007421

Sub-Fund	Xtrackers II iBoxx Eurozone Government Bond Yield Plus 1-3 UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU0975334821

Sub-Fund	Xtrackers II iBoxx Eurozone Government Bond Yield Plus UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU0962071741

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU1109942653

Sub-Fund	Xtrackers II USD Asia ex Japan Corporate Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.00
ISIN Code	LU1409136006

Sub-Fund	Xtrackers II USD Emerging Markets Bond UCITS ETF
Share Class	2D
Denomination Currency	USD
Amount/Share (gross)	0.00
ISIN Code	LU0677077884

Sub-Fund	Xtrackers II Harvest China Government Bond UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.00
ISIN Code	LU1094612022

Sub-Fund	Xtrackers II Global Aggregate Bond Swap UCITS ETF
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.00
ISIN Code	LU0942970103

Sub-Fund	Xtrackers II Global Aggregate Bond Swap UCITS ETF
Share Class	3D - GBP Hedged
Denomination Currency	GBP
Amount/Share (gross)	0.00
ISIN Code	LU0942970368

Sub-Fund	Xtrackers II EUR High Yield Corporate Bond 1-3 Swap UCITS ETF
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.00
ISIN Code	LU1109939865

Sub-Fund	Xtrackers II GBP Overnight Rate Swap UCITS ETF
Share Class	1D
Denomination Currency	GBP
Amount/Share (gross)	0.00
ISIN Code	LU0321464652

Note: Sub-Funds and share classes may not be registered for public offering in all jurisdictions.

This notice is for information purposes only. Shareholders are not required to take any action.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal adviser, accountant or other independent financial advisor. Shareholders should also consult their own professional advisers as to the specific tax implications under the laws of the countries of their nationality, residence, domicile or incorporation.

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The Board of Directors