

Swedish Financial Supervisory Authority *Finansinspektionen* reference numbers:

Base Prospectus dated 13 March 2026: 26-2840

Supplement dated 1 April 2026: 26-9637

**Supplement dated 1 April 2026 to the Base Prospectus dated 13 March 2026**

## **Xtrackers Digital Markets ETC AG**

*(incorporated and registered in Switzerland, with registered number CHE- 224.432.590)*

*LEI: 529900WIXTJRV6RK4G26*

### **Exchange Traded Products Issuance Programme**

#### **Background**

This supplement (the "Supplement") is prepared in respect of the base prospectus dated 13 March 2026 (the "Base Prospectus") relating to the Exchange Traded Products Issuance Programme (the "Programme") of Xtrackers Digital Markets ETC AG (the "Issuer") for the issue of undated, limited recourse, non-interest bearing exchange traded debt securities (the "Securities").

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer from time to time. Unless otherwise defined in this Supplement, terms defined in the Base Prospectus shall have the same meaning when used in this Supplement.

This Supplement constitutes a supplement for the purposes of Article 23(1) of Regulation (EU) 2017/1129, as amended (the "Prospectus Regulation"). This Supplement has been approved by the Swedish Financial Supervisory Authority *Finansinspektionen* (the "Swedish FSA") on 1 April 2026, as competent authority under the Prospectus Regulation. The Swedish FSA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the Securities.

Vistra Zürich AG ("Vistra") was initially appointed as Corporate Services Administrator to provide certain administrative and corporate services to the Issuer in connection with the Programme. On or around 1 April 2026, the Issuer will:

1. terminate the Corporate Services Administration Agreement dated 15 March 2024 between the Issuer and Vistra and the appointment of Vistra as Corporate Services Administrator and Marc Girardin and Kurt Gamper as directors of the Issuer; and
2. enter into a new Corporate Services Administration Agreement between the Issuer and Apex Corporate Services (Schweiz) GmbH ("Apex") and appoint Apex as the new Corporate Services Administrator and Dylan McGrath and Nikoletta Dancs as the new directors of the Issuer (paragraphs 1. and 2. together, the "Corporate Services Administrator Change").

In connection with the Corporate Services Administrator Change, the Issuer will change its registered office to c/o Apex Corporate Services (Schweiz) GmbH, Militärstrasse 36, 8004, Zürich, Switzerland.

The purpose of this Supplement is to make amendments to the disclosure in the Base Prospectus in relation to the Corporate Services Administrator Change.

#### **Withdrawal rights**

Any person who has agreed with the Issuer or an Authorised Offeror to buy or subscribe for Securities prior to the publication of this Supplement may, in accordance with Article 23(2) of the Prospectus Regulation, withdraw their acceptance before the end of three working days beginning with the first working day after the date of publication of this Supplement.

Accordingly any such person wishing to exercise the withdrawal rights contained in Article 23(2) of the Prospectus Regulation must do so by lodging a written notice of withdrawal with the Issuer or the appropriate Authorised Offeror (as the case may be) at their registered office or principal place of business during normal business hours (or by any other means as may be agreed with the Issuer or

the appropriate Authorised Offeror (as the case may be)) so as to be received no later than 6 April 2026. Notice of withdrawal which is deposited or received after such date will not constitute a valid withdrawal.

### **General**

With effect from the date of this Supplement, the Base Prospectus shall be amended and supplemented in the manner described in this Supplement and each reference in the Base Prospectus to "Base Prospectus" shall be read and construed as a reference to the Base Prospectus as amended and supplemented by this Supplement.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement, and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) will prevail.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the Issuer's knowledge (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Save as disclosed in this Supplement, there has been no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus.

A copy of this Supplement is available at [www.etf.dws.com](http://www.etf.dws.com).

### **Xtrackers Digital Markets ETC AG**

c/o Apex Corporate Services (Schweiz) GmbH  
Militärstrasse 36, 8004, Zürich, Switzerland

**1 April 2026**

## AMENDMENTS TO THE BASE PROSPECTUS

1. The second paragraph in the sub-section titled “*General*” in the section titled “*The Issuer*” on page 146 of the Base Prospectus shall be deemed to be deleted in its entirety and replaced with the following:

*“The Issuer has been established as a special purpose vehicle for the purposes of issuing asset-backed Securities. The registered office of the Issuer is c/o Apex Corporate Services (Schweiz) GmbH, Militärstrasse 36, 8004, Zürich, Switzerland. The telephone number of the Issuer is +41 (43) 488 43 43. The Issuer’s Legal Entity Identifier (LEI) is 529900WIXTJRV6RK4G26.”.*

2. The sub-sections titled “*Directors*” and “*Corporate Services Administrator*” in the section titled “*The Issuer*” on page 146 of the Base Prospectus shall be deemed to be deleted in their entirety and replaced with the following:

### **“Directors**

*The directors of the Issuer are as follows:*

<b>Director</b>	<b>Business address</b>
<i>Dylan McGrath</i>	<i>c/o Apex Corporate Services (Schweiz) GmbH, Militärstrasse 36, 8004, Zürich, Switzerland</i>
<i>Nikoletta Dancs</i>	<i>c/o Apex Corporate Services (Schweiz) GmbH, Militärstrasse 36, 8004, Zürich, Switzerland</i>

*See the section headed “Conflicts of Interest”.*

### **Corporate Services Administrator**

*Pursuant to the terms of an agreement between Apex Corporate Services (Schweiz) GmbH (the “Corporate Services Administrator” or “Apex”) and the Issuer (as amended, supplemented and/or restated from time to time, the “Corporate Services Administration Agreement”), the Issuer has appointed the Corporate Services Administrator to perform certain administrative, accounting and related services to the Issuer in connection with the Programme. In consideration of these services, the Corporate Services Administrator will receive various fees from the Issuer as set out in the Corporate Services Administration Agreement. The registered office of the Corporate Services Administrator is Militärstrasse 36, 8004, Zürich, Switzerland.*

*The Issuer appointed Apex as Corporate Services Administrator on or around 1 April 2026, replacing the previous Corporate Services Administrator, Vistra Zürich AG.”.*

3. The “*Index of Defined Terms*” on pages 169-173 of the Base Prospectus shall be deemed to be updated to reflect the new defined terms added to the Base Prospectus pursuant to this Supplement.
4. The paragraphs titled “*Issuer*” and “*Corporate Services Administrator*” on the final page of the Base Prospectus shall be deemed to be deleted in their entirety and replaced with the following:

**Issuer**  
*Xtrackers Digital Markets ETC AG  
c/o Apex Corporate Services (Schweiz) GmbH  
Militärstrasse 36, 8004, Zürich, Switzerland*

**Corporate Services Administrator**  
*Apex Corporate Services (Schweiz) GmbH  
Militärstrasse 36, 8004, Zürich, Switzerland”.*