

Xtrackers II

Investment Company with Variable Capital
Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg,
R.C.S. Luxembourg B-124.284
(the “Company”)

Important Notice to Shareholders of
Xtrackers II Global Inflation-Linked Bond UCITS ETF
Xtrackers II Global Aggregate Bond Swap UCITS ETF
Xtrackers II Eurozone Inflation-Linked Bond UCITS ETF
Xtrackers II EUR Corporate Bond UCITS ETF
Xtrackers II ESG EUR Corporate Bond UCITS ETF
Xtrackers II Global Inflation-Linked Bond 1-10 UCITS ETF
Xtrackers II EUR Corporate Bond 0-3 UCITS ETF
Xtrackers II ESG EUR Corporate Bond Short Duration UCITS ETF
(each a “Sub-Fund” and together the “Sub-Funds”)

Luxembourg, 16 August 2021

Dear Shareholder,

The board of directors of the Company (the “**Board of Directors**”) hereby informs the shareholders of the Sub-Funds (the “**Shareholders**”) that Bloomberg Index Services Limited, in its capacity as Index Administrator of the Reference Index for each of the Sub-Funds, has resolved to rebrand “Bloomberg Barclays” fixed income indices to “Bloomberg” indices, effective as of 24 August 2021 (the “**Effective Date**”).

As such, each Reference Index of the Sub-Funds shall be renamed, as set out in the following table, as of the Effective Date:

Sub-Fund	Current Reference Index name	New Reference Index name
Xtrackers II Global Inflation-Linked Bond UCITS ETF	Bloomberg Barclays World Government Inflation-Linked Bond Index	Bloomberg World Government Inflation-Linked Bond Index
Xtrackers II Global Aggregate Bond Swap UCITS ETF	Bloomberg Barclays Global Aggregate Bond Index	Bloomberg Global Aggregate Bond Index
	Bloomberg Barclays Global Aggregate Bond USD Hedged Index	Bloomberg Global Aggregate Bond USD Hedged Index
	Bloomberg Barclays Global Aggregate Bond EUR Hedged Index	Bloomberg Global Aggregate Bond EUR Hedged Index
	Bloomberg Barclays Global Aggregate Bond GBP Hedged Index	Bloomberg Global Aggregate Bond GBP Hedged Index
	Bloomberg Barclays Global Aggregate Bond CHF Hedged Index	Bloomberg Global Aggregate Bond CHF Hedged Index
Xtrackers II Eurozone Inflation-Linked Bond UCITS ETF	Bloomberg Barclays Euro Government Inflation-Linked Bond Index	Bloomberg Euro Government Inflation-Linked Bond Index
Xtrackers II EUR Corporate Bond UCITS ETF	Bloomberg Barclays Euro Corporate Bond Index	Bloomberg Euro Corporate Bond Index
Xtrackers II ESG EUR Corporate Bond UCITS ETF	Bloomberg Barclays MSCI Euro Corporate Sustainable and SRI Index	Bloomberg MSCI Euro Corporate Sustainable and SRI Index

Xtrackers II Global Inflation-Linked Bond 1-10 UCITS ETF	Bloomberg Barclays Global Inflation-Linked 1-10 Year Capped Bond Index	Bloomberg Global Inflation-Linked 1-10 Year Capped Bond Index
Xtrackers II EUR Corporate Bond 0-3 UCITS ETF	Bloomberg Barclays Euro Corporate 0-3 Year 500MM Liquid Bond Index	Bloomberg Euro Corporate 0-3 Year 500MM Liquid Bond Index
Xtrackers II ESG EUR Corporate Bond Short Duration UCITS ETF	Bloomberg Barclays MSCI Euro Corporate Sustainable and SRI 0-5 Year Index	Bloomberg MSCI Euro Corporate Sustainable and SRI 0-5 Year Index

For the avoidance of doubt, the Sub-Fund's name, investment objective, investment policy, risk profile and fees remain unchanged. The methodology of each Reference Index also remains unchanged. All references in the relevant Product Annex to "Bloomberg Barclays" shall be replaced with "Bloomberg".

Capitalised terms used in this notice shall have the same meaning ascribed to them in the latest version of the prospectus of the Company (the "**Prospectus**"), unless the context otherwise requires.

General Information

Copies of the revised Prospectus and the key information documents of each Sub-Fund reflecting the aforementioned changes will be made available on the website of the Company (www.Xtrackers.com) on or around the Effective Date, and copies thereof may be obtained on request free of charge at the registered office of the Company or at the offices of foreign representatives, once available.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal advisor, accountant or other independent financial advisor. Shareholders should also consult their own professional advisors as to the specific tax implications, if any, under the laws of the countries of their nationality, residence, domicile or incorporation.

Further information in relation to the Changes may be obtained from the legal entities mentioned under *Contact information* below, the offices of foreign representatives or by sending an email to Xtrackers@dws.com.

Xtrackers II
The Board of Directors

Contact information

Xtrackers II
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