Official Notice

Not for release outside of Switzerland

Title: Exchange Traded Products of Xtrackers Digital Markets ETC AG – Proposed amendments to Series 1 and Series 2

Valor Number:	**131573225**
ISIN:	**CH1315732250**
Ticker Symbol:	**XXBT**

and

Valor Number:	**131573226**
ISIN:	**CH1315732268**
Ticker Symbol:	**XETH**

(each a "Series")

NOTICE TO SECURITYHOLDERS

Xtrackers Digital Markets ETC AG (the "Issuer")

(incorporated and registered in Switzerland, with registered number CHE- 224.432.590) LEI: 529900WIXTJRV6RK4G26

Exchange Traded Products Issuance Programme (the "Programme")

Series 1 Xtrackers Galaxy Physical Bitcoin ETC Securities (ISIN: CH1315732250)
Series 2 Xtrackers Galaxy Physical Ethereum ETC Securities (ISIN: CH1315732268)

The Issuer is Xtrackers Digital Markets ETC AG, a stock corporation under the laws of Switzerland. It has its registered office and address at c/o Apex Corporate Services (Schweiz) GmbH, Militärstrasse 36, 8004, Zürich, Switzerland.

Unless otherwise defined in this notice (hereafter, this "Notice"), terms defined in the Conditions (as defined in the Constituting Document dated 25 March 2024 in respect of each Series, as supplemented on 13 March 2026) shall have the same meaning when used in this Notice.

The Issuer is making updates to the Programme in order to adjust the redemption rights relating to Index-Linked Securities to be issued thereunder (which shall not affect the rights of investors in Single Crypto Asset Securities of either Series). Such changes are expected to occur on or around 29 July 2026. In connection with such updates, the Issuer proposes to update the Master Trust Terms (2026 Edition) and publish a supplement to the Base Prospectus dated 13 March 2026 (together, the "Index-Linked Securities Update"). The Issuer will simultaneously enter into a supplemental constituting document in respect of each Series on or around 29 July 2026 with the relevant Transaction Parties (each, a "Supplemental Constituting Document") to amend the Conditions and the Trust Deed in relation to each Series, such that the Conditions and the Trust Deed for each Series shall be deemed to be on the terms of the corresponding programme level master versions prepared in connection with the Index-Linked Securities Update (the "Amendments").

NOTICE IS HEREBY GIVEN to the Securityholders of each Series that the Issuer proposes to make the Amendments pursuant to the Supplemental Constituting Document in respect of each Series and that such Amendments shall be made without Securityholder consent in accordance with the Trust Deed and the Conditions for each Series.

The Amendments to each Series are expected to take effect on or around 29 July 2026.

The Issuer intends to publish a subsequent notice to the Securityholders of each Series on or around 29 July 2026, which will confirm that the Amendments to each Series have been made and will include a hyperlink to where the supplement to the Base Prospectus (including the updated Conditions) can be accessed.

This Notice is given by the Issuer.

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