

**Xtrackers (IE) plc**

(the **Company**)

An open-ended Irish umbrella investment company with variable capital and segregated liability between sub-funds incorporated with limited liability under Irish law.

**SECOND ADDENDUM TO THE PROSPECTUS**

**This Addendum is supplemental to, forms part of and should be read in conjunction with, the prospectus for the Company dated 15 June 2023 (the Prospectus).**

The Directors of the Company whose names appear in the section entitled **Directors of the Company** of the Prospectus accept responsibility for the information contained in this Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum. For the purposes of interpretation, in the event of any conflict between this Addendum and the Prospectus, any such conflict shall be resolved in favour of this Addendum.

**Dated 16 April 2026**

The purpose of this Addendum is to update the Prospectus to include the amendments detailed below, which will be inserted into the relevant section of the Prospectus as described.

## **AMENDMENTS TO THE PROSPECTUS**

### **1 RISK FACTORS**

- 1.1 The 'Maximum Repurchase Amount' risk factor shall be deleted in its entirety and replaced with the following:

*"Maximum Repurchase Amount*

*The Company will have the option to limit the number of Shares of any Fund repurchased on any Transaction Day (other than at the Final Repurchase Date, where applicable) to 10% of the total Net Asset Value of that Fund on that Transaction Day and, in conjunction with such limitation, to pro rata limit the number of Shares repurchased by any Shareholder on such Transaction Day so that all Shareholders wishing to have Shares of that Fund repurchased on that Transaction Day realise the same proportion of such Shares. In the event the Company elects to limit the number of Shares repurchased on such date to 10% of the Net Asset Value of the Fund, a Shareholder may not be able to repurchase on such Transaction Day all the Shares that it desires to repurchase."*

### **2 SHARE DEALINGS**

- 2.1 Within the section 'Subscription for Shares', the sub-section 'Anti-Dilution Levy' shall be deleted in its entirety and replaced with the following:

**"Anti-Dilution Levy**

*In calculating the Net Asset Value per Share, the Directors may, where there are large subscriptions, adjust the Net Asset Value per Share by adding an Anti-Dilution Levy for retention as part of the assets of the relevant Fund. This Anti-Dilution Levy will cover dealing costs and preserve the value of the assets of the relevant Fund."*

- 2.2 Within the section 'Repurchase of Shares', the sub-section 'Anti-Dilution Levy' shall be deleted in its entirety and replaced with the following:

**"Anti-Dilution Levy**

*In calculating the Repurchase Price of Shares, the Directors may, where there are large repurchases, adjust the Repurchase Price by deducting an Anti-Dilution Levy for retention as part of the assets of the relevant Fund. This Anti-Dilution Levy will cover dealing costs and preserve the value of the assets of the relevant Fund."*

- 2.3 The following new section entitled 'Liquidity Risk Management' shall be inserted immediately following the 'Repurchase of Shares' section:

**"LIQUIDITY RISK MANAGEMENT**

*A liquidity management policy is maintained by the Management Company which sets out the policies and procedures for the activation and deactivation of liquidity management tools (LMTs) by the Company and the operational and administrative arrangements for the use of such LMT by the Company.*

*The Company may use the following LMTs in respect of a Fund.*

**Quantitative-based LMTs**

- ***Redemption gate in the manner described in the section entitled **Limitations on Repurchases on the Primary Market.*****

Anti-Dilution based LMTs

- *Anti-Dilution Levy in the manner described in the sections entitled **Anti-Dilution Levy**. Proceeds accrue to the relevant Fund.*

*The activation of any LMT must be in the interest of the Shareholders. The Company shall, without delay, notify the Central Bank where an LMT is activated or deactivated in a manner that is not in the ordinary course of business as envisaged in the Constitution.*

*In addition, the Company may suspend subscriptions, repurchases and redemptions in the manner described in the section entitled **Suspension of Calculation of Net Asset Value**. Any such suspension will only occur in exceptional cases where circumstances so require and where justified having regard to the interests of Shareholders.*

*In exceptional circumstances and after consulting the Company, the Central Bank may require the Company to activate or deactivate suspensions, where there are risks to investor protection or financial stability that, on a reasonable and balanced view, necessitate such activation or deactivation.”*