

## NOTICE TO SECURITYHOLDERS

### **Xtrackers Digital Markets ETC AG (the “Issuer”)**

*(incorporated and registered in Switzerland, with  
registered number CHE- 224.432.590)  
LEI: 529900WIXTJRV6RK4G26*

### **Exchange Traded Products Issuance Programme**

**Series 1 Xtrackers Galaxy Physical Bitcoin ETC Securities (ISIN: CH1315732250)**  
**Series 2 Xtrackers Galaxy Physical Ethereum ETC Securities (ISIN: CH1315732268)**  
**(each a “Series”)**

The Issuer is Xtrackers Digital Markets ETC AG, a stock corporation under the laws of Switzerland. It has its registered office and address at c/o Vistra Zürich AG, Talstrasse 83, 8001 Zurich, Switzerland.

Unless otherwise defined in this notice (hereafter, this “**Notice**”), terms defined in the Conditions (as defined in the Constituting Document dated 25 March 2024 in respect of each Series) shall have the same meaning when used in this Notice.

Coinbase Custody International Limited (“**Coinbase Ireland**”) acts as Custodian with respect to each Series. In order to comply with Regulation (EU) 2023/1114 on markets in crypto-assets (as amended), Coinbase Ireland has notified the Issuer that its appointment as Custodian will be transferred to Coinbase Luxembourg S.A. (“**Coinbase Luxembourg**”).

Coinbase Luxembourg is a Luxembourg *société anonyme*, registered on 28 November 2024 under company number B292147. The registered office of Coinbase Luxembourg is 5, Place de la Gare Luxembourg L-1616. Coinbase Luxembourg is licensed as a crypto asset service provider in Luxembourg. Information on Coinbase Luxembourg (including its financial statements once published and available) can be obtained at <https://investor.coinbase.com>.

**NOTICE IS HEREBY GIVEN** to the Securityholders of each Series that the Issuer proposes to make the following Issuer Technical Amendment to each Series: Coinbase Ireland will novate all of its rights and obligations under the custody agreement dated 16 September 2024 between the Issuer and Coinbase Ireland to Coinbase Luxembourg and make consequential amendments pursuant to a novation and amendment agreement.

In connection with the Issuer Technical Amendment to each Series, the Issuer will grant certain Luxembourg law governed pledges in favour of the Trustee, acting in its own name and for the benefit of itself and the other Secured Creditors of each Series, to secure its rights under Luxembourg law in respect of the relevant Collateral Account(s) held by Coinbase Luxembourg in respect of each Series.

The Issuer Technical Amendment to each Series is expected to take effect on 11 December 2025.

This Notice is given by the Issuer.

For further information contact:

### **Xtrackers Digital Markets ETC AG**

c/o Vistra Zürich AG  
Talstrasse 83  
8001 Zürich, Switzerland

For the attention of: The Directors  
Telephone: +49 (69) 910 30549

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