

Supplemental Base Prospectus

Xtrackers (Jersey) ETC PLC

Xtrackers (Jersey) ETC PLC is a public limited company incorporated under the laws of Jersey with registered number 145739, having its registered address at IFC 5, St. Helier, JE1 1ST, Jersey

Secured Xtrackers (Jersey) ETC PLC Carbon Linked Securities Programme

This supplemental base prospectus (the “**Supplement**”) is prepared in respect of a base prospectus dated 23 August 2024 (the “**Base Prospectus**”) in respect of the Secured Xtrackers (Jersey) ETC PLC Carbon Linked Securities Programme (the “**Programme**”) for issuance of Carbon ETC Securities by Xtrackers (Jersey) ETC PLC (the “**Issuer**”). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

This Supplement constitutes a supplement for the purposes of Article 23 of Regulation (EU) 2017/1129 as amended (the “**Prospectus Regulation**”).

This Supplement has been approved by the Central Bank of Ireland (the “**Central Bank**”), as competent authority under the Prospectus Regulation. The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the Carbon ETC Securities that are subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the Carbon ETC Securities. The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Issuer, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

With effect from the date of this Supplement, the Base Prospectus shall be amended and supplemented in the manner described in this Supplement and each reference in the Base Prospectus to “Base Prospectus” shall be read and construed as a reference to the Base Prospectus as amended and supplemented by this Supplement.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements referred to in (a) shall prevail.

Save as disclosed in this Supplement there has been no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus.

Amendments

- (i) The paragraph in the Base Prospectus in the section entitled “Overview of the Programme – Description of the structure of the transaction” that reads as follows:

“The Carbon ETC Securities are subject to a product fee that accrues on a daily basis. Accrued product fee is paid by a daily reduction in the allowance(s) entitlement per Carbon ETC Security which, as a result of such reduction, operates as a charge on holders of Carbon ETC Securities. The Issuer will periodically sell the Allowance(s) equal to such charge (subject to rounding, as further set out in the section titled “*Product Fee*” below) to the Carbon Counterparty and the sale proceeds (net of any deductions that the Carbon Counterparty is entitled to make in accordance with the provisions of the relevant Carbon Counterparty Agreement) will be credited to the Series Cash Account in relation to that Series of Carbon ETC Securities and used by the Issuer to pay such net sale proceeds from the sale of Product Fee Allowance(s) (which funds the Product Fee) to the Programme Administrator in accordance with the Programme Administrator Agreement. Such sale by the Issuer to the Carbon Counterparty will happen on a periodic (typically on a monthly or quarterly) basis. The Programme Administrator Agreement provides that the Programme Administrator will use such net sale proceeds in relation to each Series of Carbon ETC Securities to pay on behalf of the Issuer certain costs of the Programme (as set out in the schedule to the Programme Administrator Agreement) and the Issuer more generally.”

shall be updated as follows:

“The Carbon ETC Securities are subject to a product fee that accrues on a daily basis. Accrued product fee is paid by a daily reduction in the allowance(s) entitlement per Carbon ETC Security which, as a result of such reduction, operates as a charge on holders of Carbon ETC Securities. The Issuer will periodically sell the Allowance(s) equal to such charge (subject to rounding, as further set out in the section titled “*Product Fee*” below) to the Carbon Counterparty and the sale proceeds (net of any deductions that the Carbon Counterparty is entitled to make in accordance with the provisions of the relevant Carbon Counterparty Agreement) will be credited to the Series Cash Account in relation to that Series of Carbon ETC Securities and used by the Issuer to pay such net sale proceeds from the sale of Product Fee Allowance(s) (which funds the Product Fee) to the Programme Administrator in accordance with the Programme Administrator Agreement. Such sale by the Issuer to the Carbon Counterparty will happen on a periodic (typically on a monthly or quarterly) basis. The Programme Administrator Agreement provides that the Programme Administrator will use such net sale proceeds in relation to each Series of Carbon ETC Securities to pay on behalf of the Issuer certain costs of the Programme (as set out in the schedule to the Programme Administrator Agreement) and the Issuer more generally. Without impacting its legal obligation to pay such costs, the Programme Administrator may agree privately with one or more investors from time to time (at its discretion), to rebate to such investor(s) some or all of the product fees the Programme Administrator receives in relation to the relevant Carbon ETC Securities.”

- (ii) The section of the Base Prospectus entitled “Description of the Issuer – Directors and Company Secretary” shall be updated as follows:

“Directors and Company Secretary

The Issuer’s Constitution provides that the Board of Directors of the Issuer will consist of at least two Directors.

The Directors of the Issuer as at the date of the Base Prospectus were Paul Michael Monahan and Vinod Kumar Rajput. On 20 September 2024, Paul resigned and, on the same day, Helen Crowe was appointed as a director in his place. Therefore, as at the date of this Supplemental Base Prospectus, the Directors are Helen Crowe and Vinod Kumar Rajput.

The business address of the Directors is IFC 5, St. Helier, JE1 1ST, Jersey. The principal activities of the Directors outside the Issuer are as employees of the Corporate Services Provider.

The Company Secretary of the Issuer is Apex Financial Services (Secretaries) Limited and the Corporate Services Provider of the Issuer is Apex Financial Services (Corporate) Limited, both of IFC 5, St. Helier, JE1 1ST, Jersey. Pursuant to the Administration Services Agreement, the Corporate Services Provider's duties include the provision of (i) certain management, administrative, secretarial, accounting and related services and (ii) instructions to operate the Series Cash Account in respect of the relevant Series with respect to any credits from, or debits to, such account in accordance with the Conditions."